

YCHARTS

Monthly Market Wrap

December 2024

Released January 3, 2025

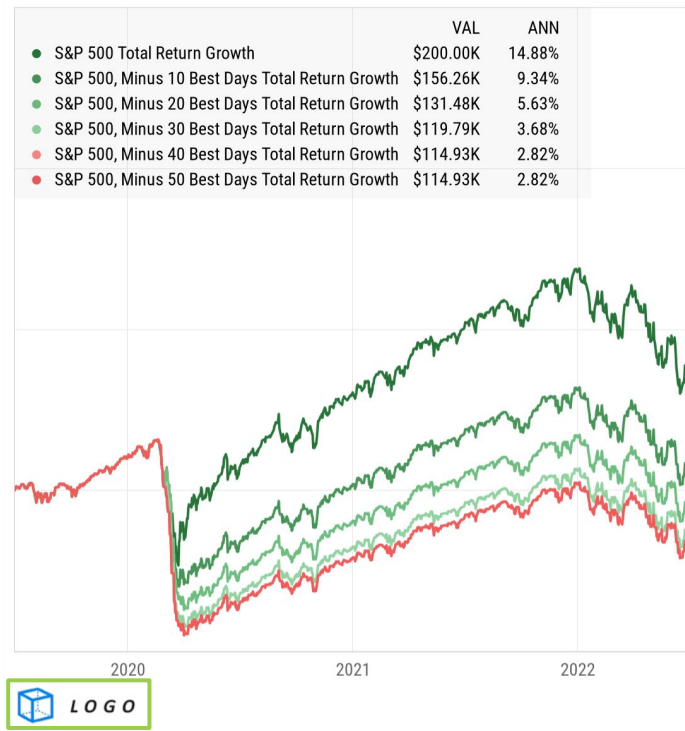
How to use this slide deck:

We've compiled this complimentary deck of visuals, data, and written synopses for your preferred use.

Simply copy+paste any image(s) you like or follow the links to modify visuals in YCharts for use with your own clients. (Including speaker notes!)

Have questions? [Get in touch.](#)

The Effect of Missing the Best Market Days



YCharts clients: have your firm logo added to all charts!

Asset Class Performance

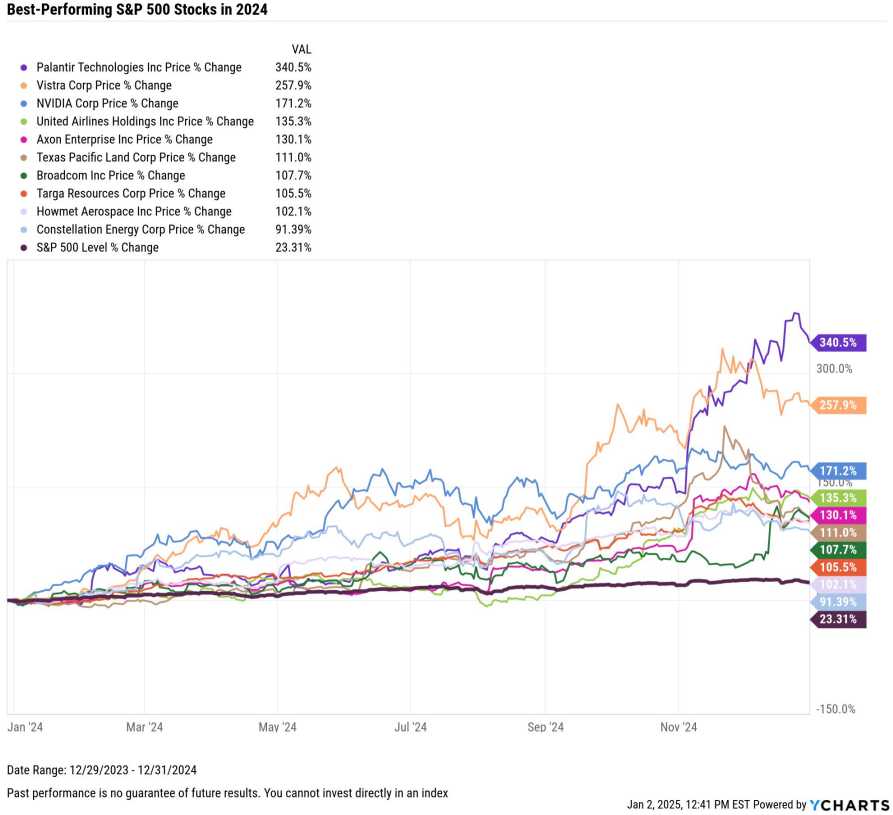
YTD Total Return	1 month Total Return	3 month Total Return	6 month Total Return	1 year Total Return	3 year Total Return	5 year Total Return	10 year Total Return
US Growth 33.4%	Commodities 3.3%	US Growth 7.1%	US Growth 10.5%	US Growth 33.4%	US Growth 10.5%	US Growth 19.0%	US Growth 16.8%
S&P 500 25.0%	US Growth 0.9%	Commodities 3.8%	US Small 9.6%	S&P 500 25.0%	Commodities 9.6%	S&P 500 14.5%	S&P 500 13.1%
US Value 14.4%	Emerging Markets -0.1%	S&P 500 2.4%	S&P 500 8.4%	US Value 14.4%	S&P 500 8.9%	US Value 8.7%	US Value 8.5%
US Small 11.5%	Muni Bonds -1.5%	US Small 0.3%	US Real Estate 8.0%	US Small 11.5%	US Value 5.6%	US Small 7.4%	US Small 7.8%
Commodities 9.2%	US Treasuries -1.5%	Muni Bonds -1.2%	US Value 7.3%	Commodities 9.2%	World exUSA 2.5%	Commodities 7.1%	World exUSA 5.8%
Emerging Markets 8.1%	Aggregate Bonds -1.6%	US Value -2.0%	Aggregate Bonds 2.0%	Emerging Markets 8.1%	US Small 1.2%	World exUSA 5.6%	US Real Estate 5.6%
World exUSA 5.3%	S&P 500 -2.4%	Aggregate Bonds -3.1%	Muni Bonds 1.5%	World exUSA 5.3%	Muni Bonds -0.6%	US Real Estate 3.0%	Emerging Markets 4.0%
US Real Estate 4.9%	World exUSA -2.7%	US Treasuries -3.1%	US Treasuries 1.5%	US Real Estate 4.9%	Emerging Markets -1.5%	Emerging Markets 2.1%	Muni Bonds 2.3%
Aggregate Bonds 1.3%	US Value -6.8%	World exUSA -7.4%	Emerging Markets 0.3%	Aggregate Bonds 1.3%	Aggregate Bonds -2.4%	Muni Bonds 1.0%	Aggregate Bonds 1.3%
Muni Bonds 1.1%	US Real Estate -8.2%	US Real Estate -7.8%	World exUSA -0.1%	Muni Bonds 1.1%	US Treasuries -2.9%	Aggregate Bonds -0.3%	Commodities 1.2%
US Treasuries 0.6%	US Small -8.3%	Emerging Markets -7.8%	Commodities -1.7%	US Treasuries 0.6%	US Real Estate -4.1%	US Treasuries -0.7%	US Treasuries 0.8%

Past performance is no guarantee of future results. You cannot invest directly in an index.

*Data as of 12/31/2024

Asset	Index
US Real Estate	Dow Jones US Real Estate Index Total Return
US Growth Stocks	Russell 1000 Growth Total Return
Commodities	S&P GSCI Total Return
US Small Cap	Russell 2000 Total Return
S&P 500	S&P 500 Total Return
US Value Stocks	Russell 1000 Value Total Return
World ex USA	MSCI World Ex USA Total Return
Emerging Markets	MSCI Emerging Markets Total Return
Aggregate Bonds	Barclays US Aggregate Total Return
Muni Bonds	Barclays Municipal Bond Total Return
US Treasuries	Barclays US Treasury Total Return

Off the YCharts! Top Performers of 2024



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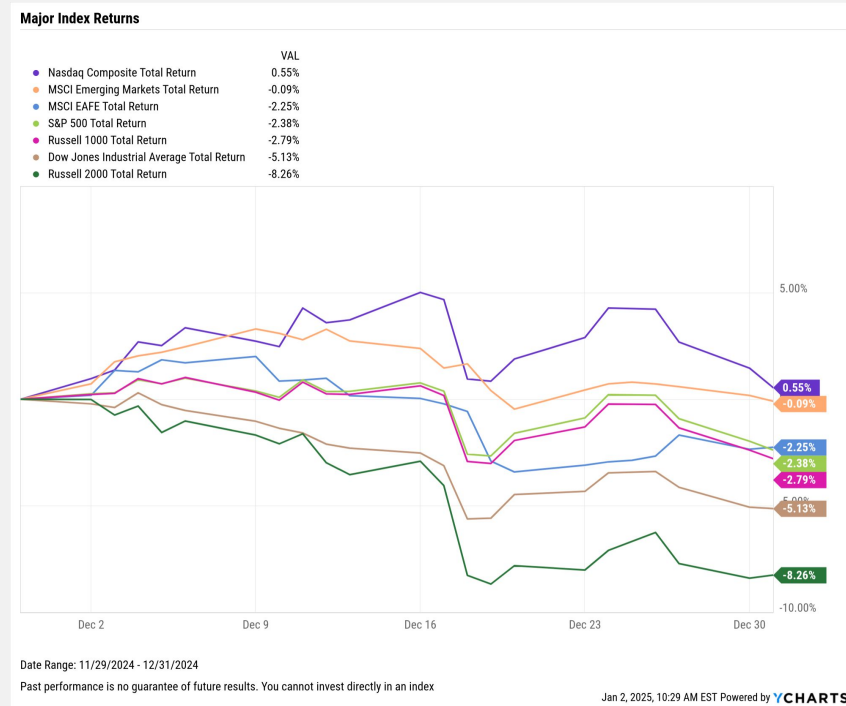
Equity Performance

Charts and tables highlighting the performance of stock market indices, sectors, and individual securities

Key Stock Market Index Performance

December 2024:

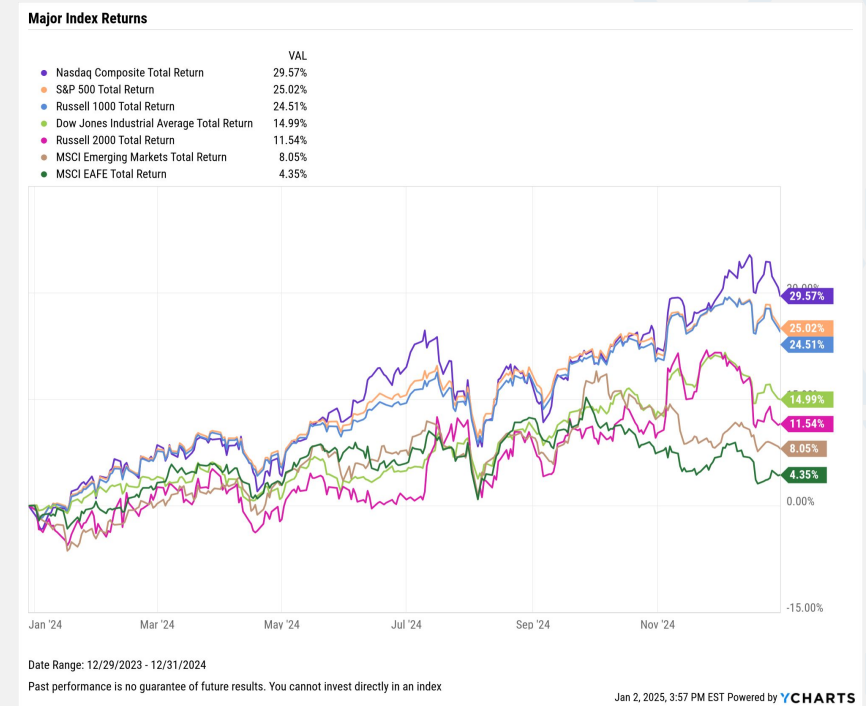
U.S. indices post mixed results in final month of 2024



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Trailing Twelve Months (TTM):

Nasdaq posts 29.6% total return in 2024, S&P up 25%



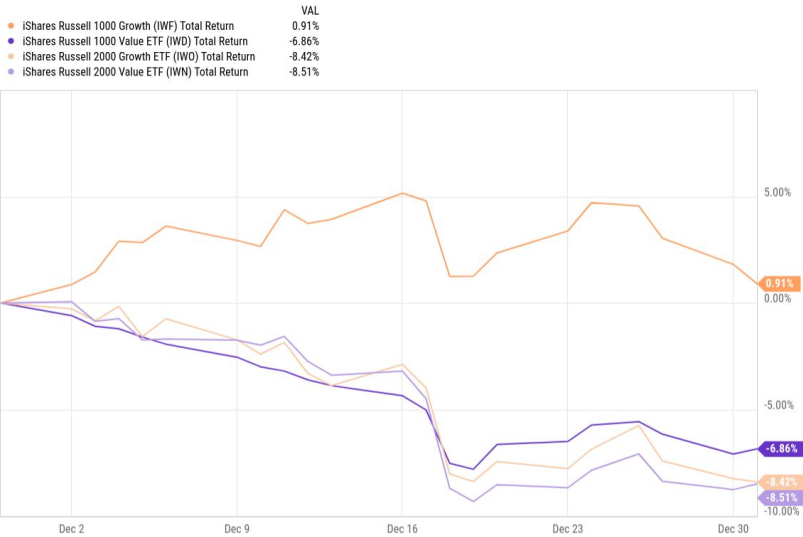
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Value vs. Growth Performance

December 2024:

Large-cap Growth rises 0.9%, Large-cap Value and both Small-cap styles tumble in December

Value vs. Growth Performance



Date Range: 11/29/2024 - 12/31/2024

For informational purposes only. Past performance is no guarantee of future results

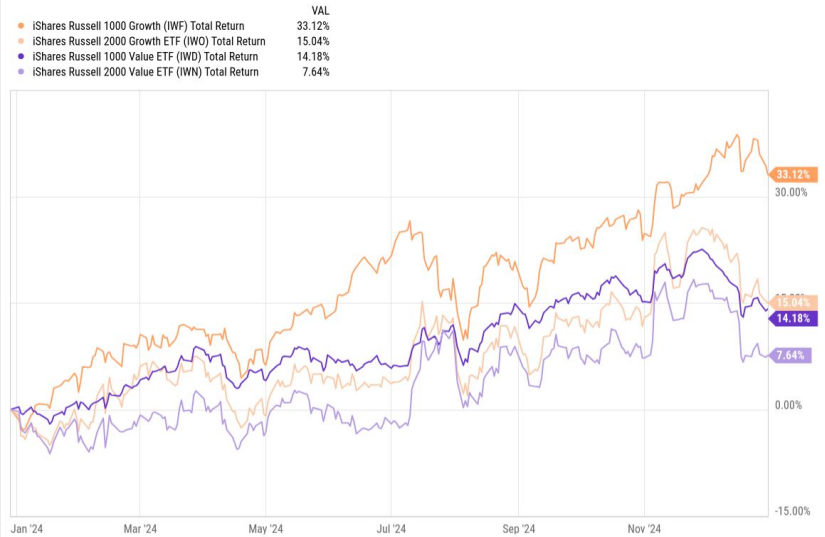
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Trailing Twelve Months (TTM):

Large-cap Growth caps off 2024 with 33.1% total return, Small-cap Value behind with 7.6% total return

Value vs. Growth Performance, Trailing Twelve Months



Date Range: 12/29/2023 - 12/31/2024

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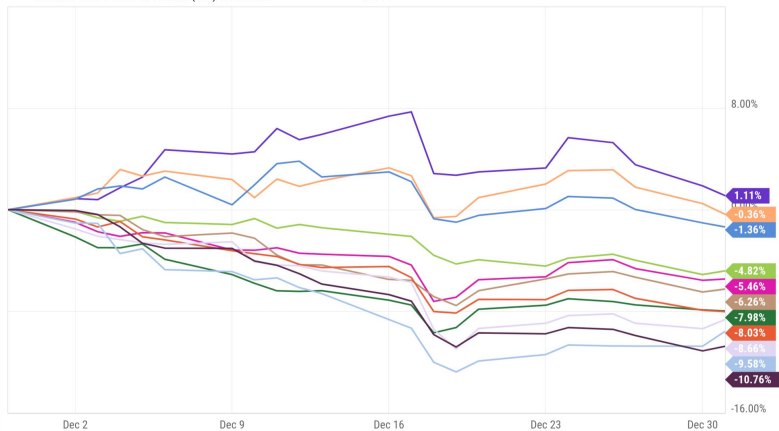
Domestic Sector Performance

December 2024:

All sectors lower except for Consumer Discretionary

Sector Movement

	VAL
Consumer Discretionary Select Sector SPDR Fund (XLY) Total Return	1.11%
Technology Select Sector SPDR Fund (XLK) Total Return	-0.36%
Communication Services Select Sector SPDR Fund (XLC) Total Return	-1.36%
Consumer Staples Select Sector SPDR Fund (XLP) Total Return	-4.82%
Financial Select Sector SPDR Fund (XLF) Total Return	-5.46%
Health Care Select Sector SPDR Fund (XLV) Total Return	-6.26%
Utilities Select Sector SPDR Fund (XLU) Total Return	-7.98%
Industrial Select Sector SPDR Fund (XLI) Total Return	-8.03%
Real Estate Select Sector SPDR Fund (XLRE) Total Return	-8.66%
Energy Select Sector SPDR Fund (XLE) Total Return	-9.58%
Materials Select Sector SPDR Fund (XLB) Total Return	-10.76%



Date Range: 11/29/2024 - 12/31/2024

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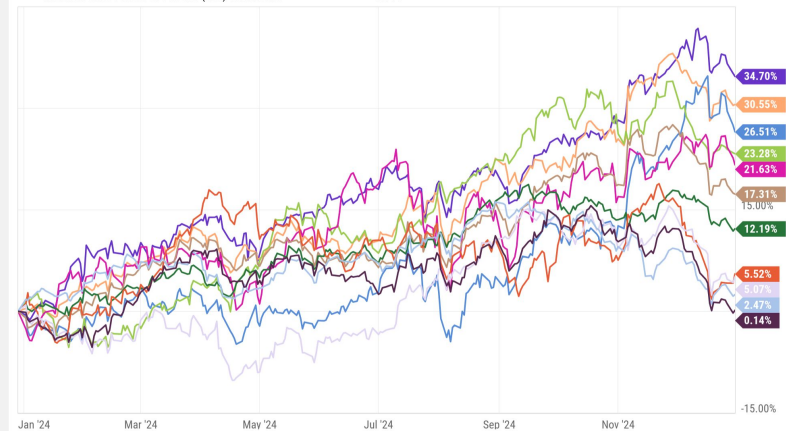
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Trailing Twelve Months (TTM):

Comm. Services up over 34.7%, Materials flat in 2024

Sector Movement, Trailing Twelve Months

	VAL
Communication Services Select Sector SPDR Fund (XLC) Total Return	34.70%
Financial Select Sector SPDR Fund (XLF) Total Return	30.55%
Consumer Discretionary Select Sector SPDR Fund (XLY) Total Return	26.51%
Utilities Select Sector SPDR Fund (XLU) Total Return	23.28%
Technology Select Sector SPDR Fund (XLK) Total Return	21.63%
Industrial Select Sector SPDR Fund (XLI) Total Return	17.31%
Consumer Staples Select Sector SPDR Fund (XLP) Total Return	12.19%
Energy Select Sector SPDR Fund (XLE) Total Return	5.52%
Real Estate Select Sector SPDR Fund (XLRE) Total Return	5.07%
Health Care Select Sector SPDR Fund (XLV) Total Return	2.47%
Materials Select Sector SPDR Fund (XLB) Total Return	0.14%



Date Range: 12/29/2023 - 12/31/2024

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Best-Performing S&P 500 Stocks of the Month

Ticker	Name	Dec Price Returns	2024 Price Returns	Industry	Sector
AVGO	Broadcom Inc	▲ 43.0%	▲ 107.7%	Semiconductors & Semi Equipment	Information Technology
LULU	Lululemon Athletica Inc	▲ 19.3%	▼ -25.2%	Textiles, Apparel & Luxury Goods	Consumer Discretionary
TSLA	Tesla Inc	▲ 17.0%	▲ 62.5%	Automobiles	Consumer Discretionary
TER	Teradyne Inc	▲ 14.5%	▲ 16.0%	Semiconductors & Semi Equipment	Information Technology
BA	Boeing Co	▲ 13.9%	▼ -32.1%	Aerospace & Defense	Industrials
PLTR	Palantir Technologies Inc	▲ 12.7%	▲ 340.5%	Software	Information Technology
ULTA	Ulta Beauty Inc	▲ 12.5%	▼ -11.2%	Specialty Retail	Consumer Discretionary
GOOGL	Alphabet Inc	▲ 12.0%	▲ 35.5%	Interactive Media & Services	Communication Services
GOOG	Alphabet Inc	▲ 11.7%	▲ 35.1%	Interactive Media & Services	Communication Services
VRSN	VeriSign Inc	▲ 10.6%	▲ 0.5%	IT Services	Information Technology

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Worst-Performing S&P 500 Stocks of the Month

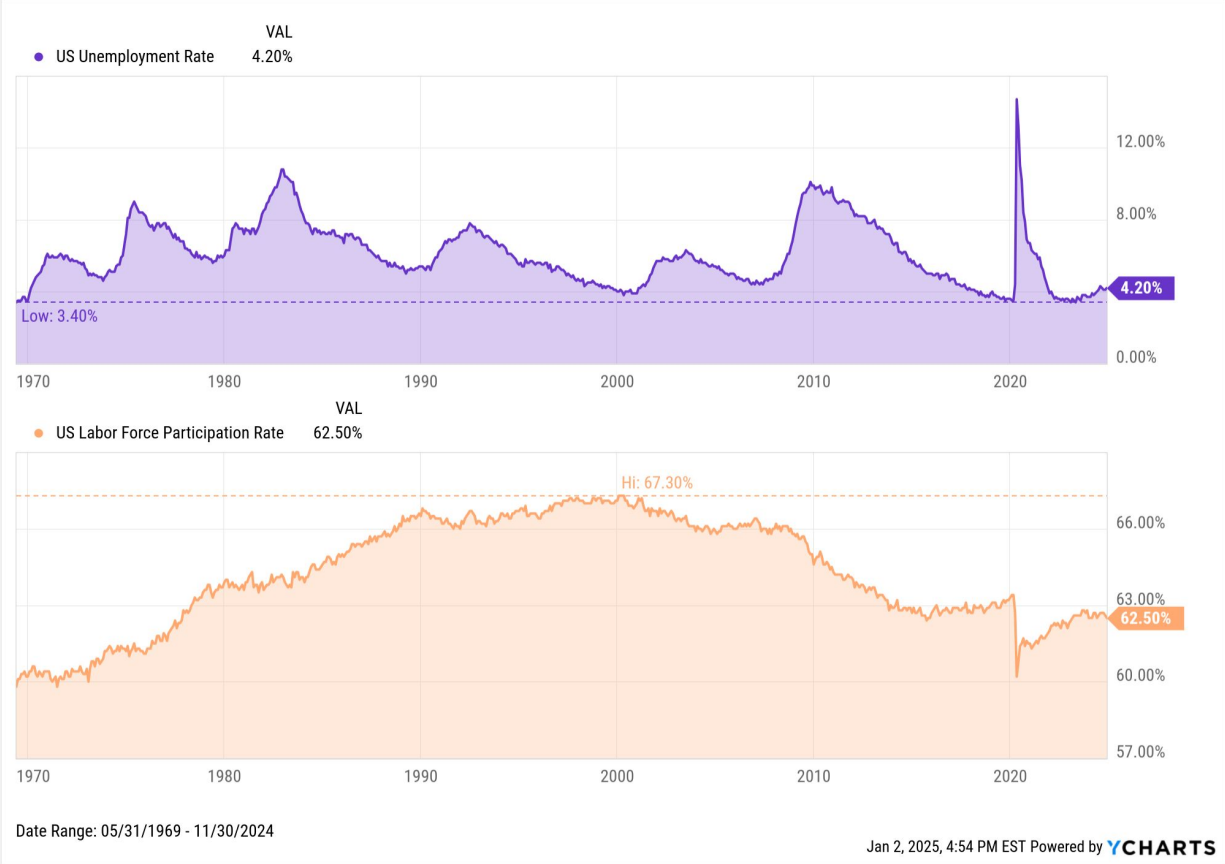
Ticker	Name	Dec Price Returns	2024 Price Returns	Industry	Sector
TPL	Texas Pacific Land Corp	▼ -30.9%	▲ 111.0%	Oil, Gas & Consumable Fuels	Energy
CVS	CVS Health Corp	▼ -25.0%	▼ -43.1%	Health Care Providers & Services	Health Care
NUE	Nucor Corp	▼ -24.6%	▼ -32.9%	Metals & Mining	Materials
BLDR	Builders FirstSource Inc	▼ -23.3%	▼ -14.4%	Building Products	Industrials
LEN	Lennar Corp	▼ -21.8%	▼ -8.5%	Household Durables	Consumer Discretionary
ODFL	Old Dominion Freight Line Inc	▼ -21.6%	▼ -13.0%	Ground Transportation	Industrials
STLD	Steel Dynamics Inc	▼ -21.5%	▼ -3.4%	Metals & Mining	Materials
ALB	Albemarle Corp	▼ -20.1%	▼ -40.4%	Chemicals	Materials
NDSN	Nordson Corp	▼ -19.8%	▼ -20.8%	Machinery	Industrials
PHM	PulteGroup Inc	▼ -19.5%	▲ 5.5%	Household Durables	Consumer Discretionary

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Economic Data

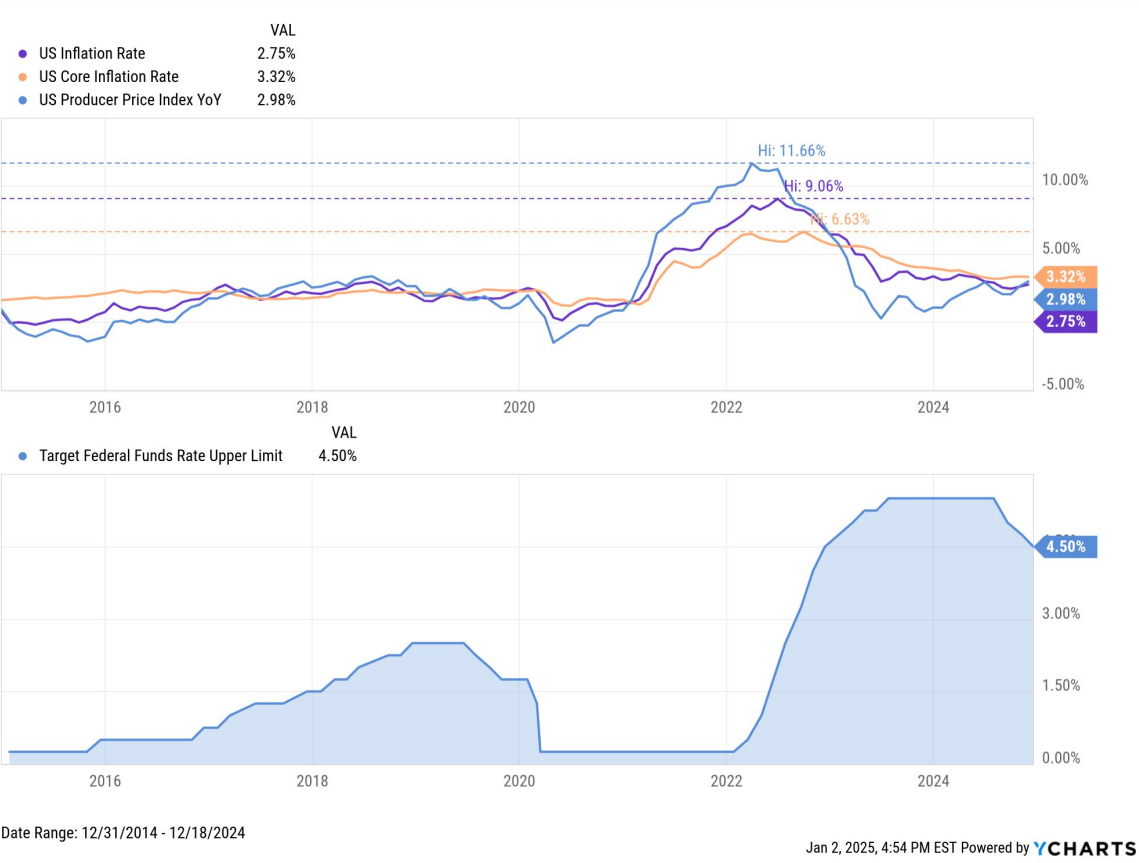
Select charts and data highlighting the major economic events of the past month

Employment



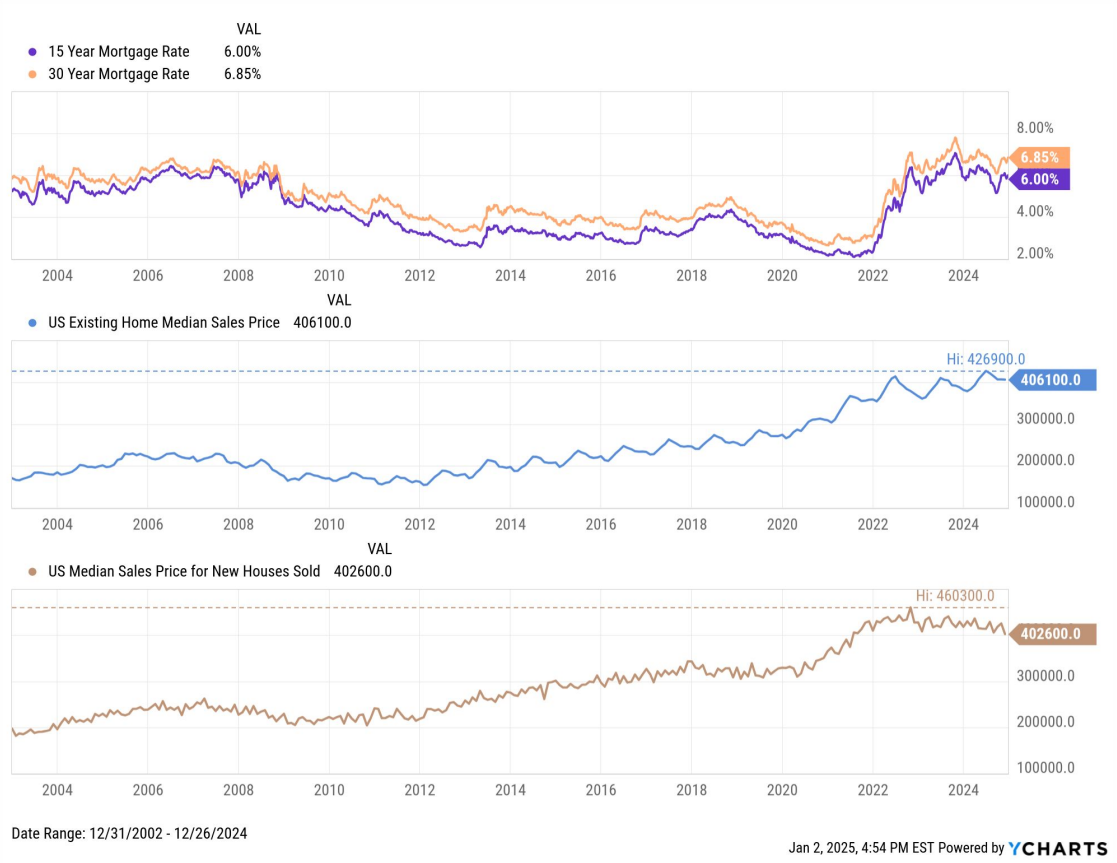
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Inflation vs. Fed Funds Rate



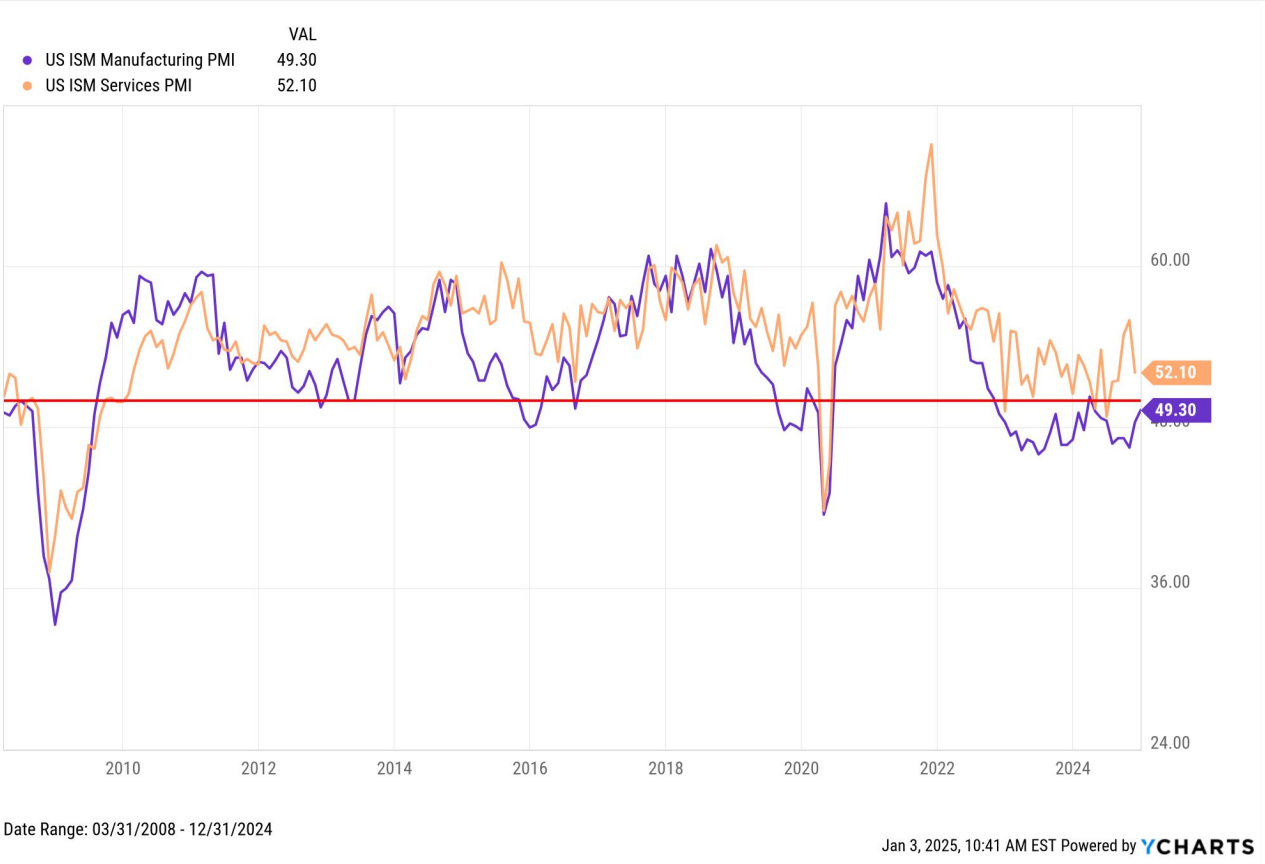
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Housing Prices and Mortgage Rates



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Manufacturing and Services



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Bitcoin More than Doubles in 2024



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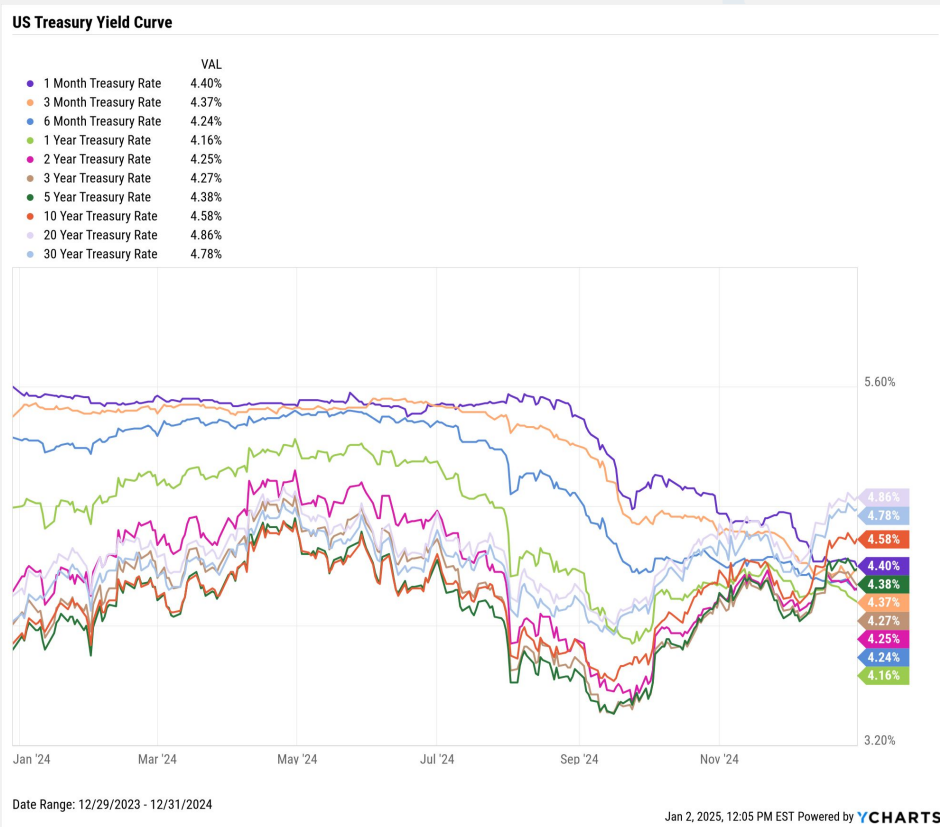
Fixed Income

Featuring the US Treasury Yield Curve, plus performance of select bond ETFs

US Treasury Yield Curve

Duration	Rate	MoM Δ
1-Month	4.40%	▼ 36 bps
3-Month	4.37%	▼ 21 bps
6-Month	4.24%	▼ 18 bps
1-Year	4.16%	▼ 14 bps
2-Year	4.25%	▲ 12 bps
3-Year	4.27%	▲ 17 bps
5-Year	4.38%	▲ 33 bps
10-Year	4.58%	▲ 40 bps
20-Year	4.86%	▲ 41 bps
30-Year	4.78%	▲ 42 bps

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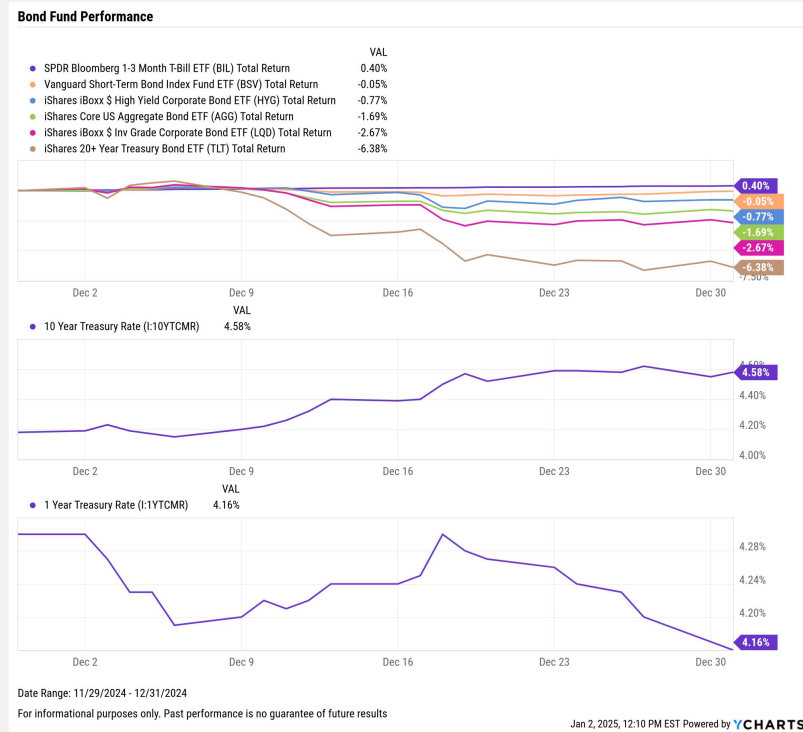


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Bond Fund Performance

December 2024:

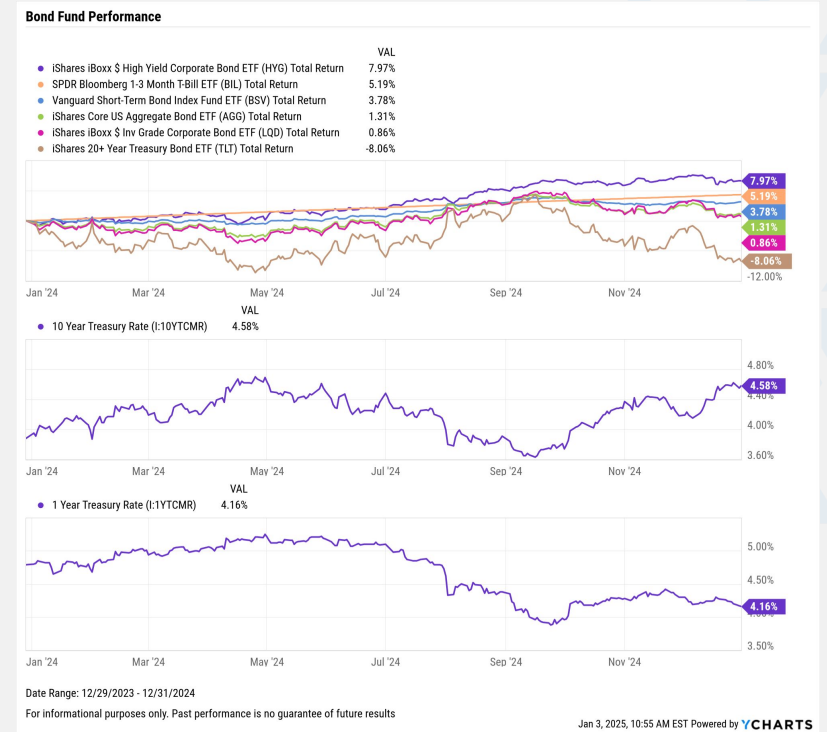
BIL adds 0.4%, TLT sinks 6.4%



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Trailing Twelve Months (TTM):

High-yield corporate bond fund HYG ends 2024 up 8%



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