

YCHARTS

Monthly Market Wrap

June 2025

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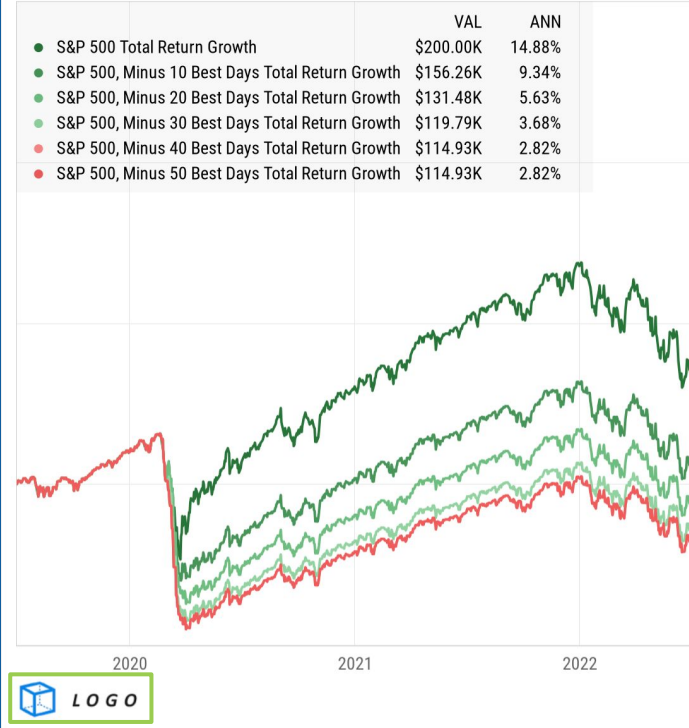
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Released July 2, 2025

The Effect of Missing the Best Market Days



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Asset Class Performance

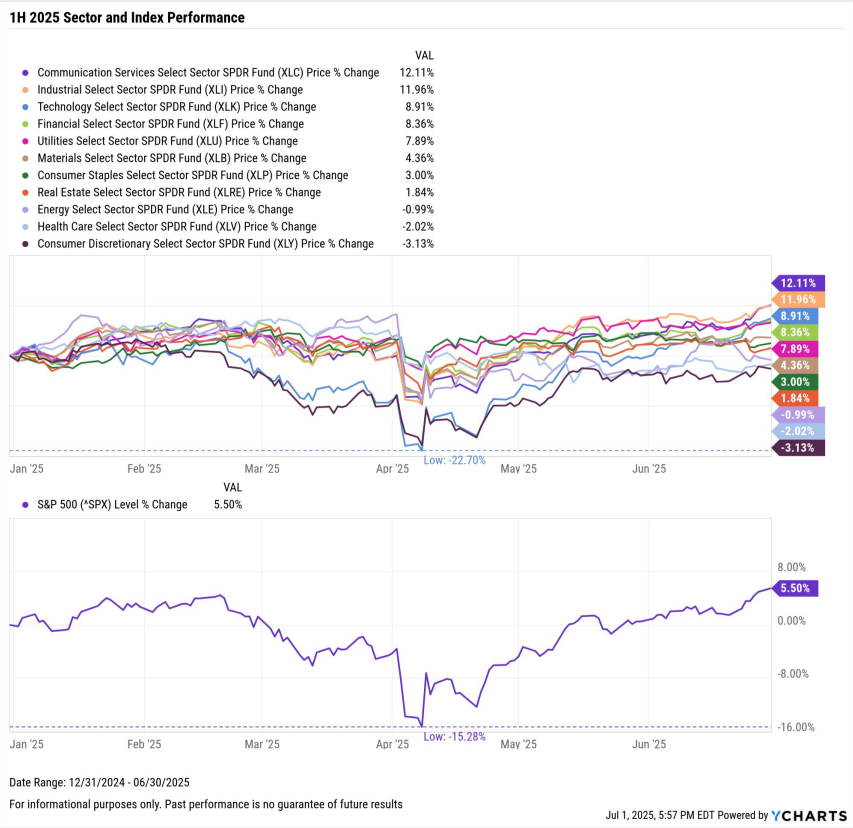
YTD Total Return	1 month Total Return	3 month Total Return	6 month Total Return	1 year Total Return	3 year Total Return	5 year Total Return	10 year Total Return
World exUSA 19.5%	US Growth 6.4%	US Growth 17.8%	World exUSA 19.5%	World exUSA 19.3%	US Growth 25.8%	US Growth 18.1%	US Growth 17.0%
Emerging Markets 15.6%	Emerging Markets 6.1%	World exUSA 12.3%	Emerging Markets 15.6%	US Growth 17.2%	S&P 500 19.7%	Commodities 17.7%	S&P 500 13.6%
S&P 500 6.2%	US Small 5.4%	Emerging Markets 12.2%	S&P 500 6.2%	Emerging Markets 16.0%	World exUSA 16.4%	S&P 500 16.6%	US Value 9.2%
US Growth 6.1%	S&P 500 5.1%	S&P 500 10.9%	US Growth 6.1%	S&P 500 15.2%	US Value 12.8%	US Value 13.9%	World exUSA 7.2%
US Value 6.0%	Commodities 4.5%	US Small 8.5%	US Value 6.0%	US Value 13.7%	Emerging Markets 10.2%	World exUSA 12.1%	US Small 7.1%
Aggregate Bonds 4.0%	US Value 3.4%	US Value 3.8%	Aggregate Bonds 4.0%	US Real Estate 11.2%	US Small 10.0%	US Small 10.0%	US Real Estate 6.5%
US Treasuries 3.8%	World exUSA 2.4%	Aggregate Bonds 1.2%	US Treasuries 3.8%	US Small 7.7%	US Real Estate 4.3%	Emerging Markets 7.3%	Emerging Markets 5.2%
US Real Estate 3.0%	Aggregate Bonds 1.5%	US Treasuries 0.8%	US Real Estate 3.0%	Aggregate Bonds 6.1%	Aggregate Bonds 2.5%	US Real Estate 6.8%	Muni Bonds 2.2%
Commodities 1.9%	US Treasuries 1.3%	Muni Bonds -0.1%	Commodities 1.9%	US Treasuries 5.3%	Muni Bonds 2.5%	Muni Bonds 0.5%	Aggregate Bonds 1.8%
Muni Bonds -0.3%	Muni Bonds 0.6%	US Real Estate -0.4%	Muni Bonds -0.3%	Muni Bonds 1.1%	US Treasuries 1.5%	Aggregate Bonds -0.7%	Commodities 1.5%
US Small -1.8%	US Real Estate 0.5%	Commodities -2.8%	US Small -1.8%	Commodities 0.3%	Commodities -0.4%	US Treasuries -1.6%	US Treasuries 1.2%

Past performance is no guarantee of future results. You cannot invest directly in an index.

*Data as of 6/30/2025

Asset	Index
US Real Estate	Dow Jones US Real Estate Index Total Return
US Growth Stocks	Russell 1000 Growth Total Return
Commodities	S&P GSCI Total Return
US Small Cap	Russell 2000 Total Return
S&P 500	S&P 500 Total Return
US Value Stocks	Russell 1000 Value Total Return
World ex USA	MSCI World Ex USA Total Return
Emerging Markets	MSCI Emerging Markets Total Return
Aggregate Bonds	Barclays US Aggregate Total Return
Muni Bonds	Barclays Municipal Bond Total Return
US Treasuries	Barclays US Treasury Total Return

Off the YCharts! 2025 Halftime Report



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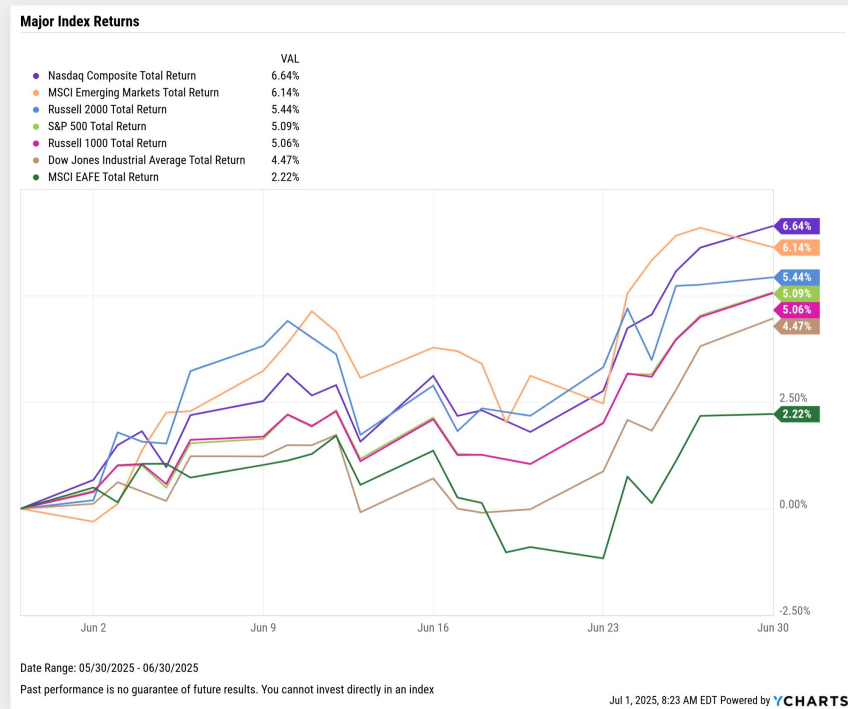
Equity Performance

Charts and tables highlighting the performance of stock market indices, sectors, and individual securities

Key Stock Market Index Performance

June 2025:

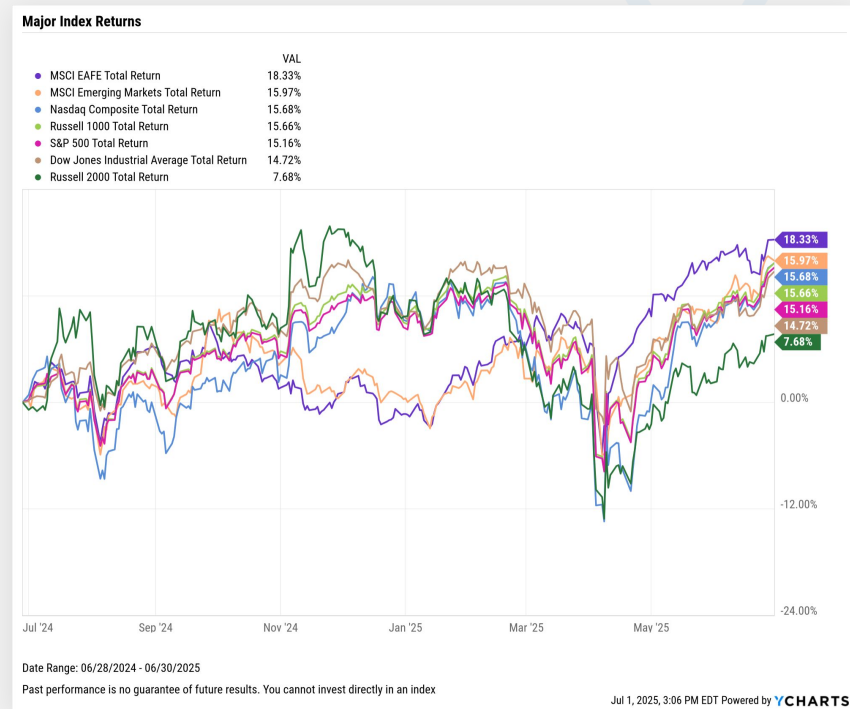
Equities fully recover from correction, set new all-time highs



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Trailing Twelve Months (TTM):

EAFE and EM overtake U.S. indices for best performers

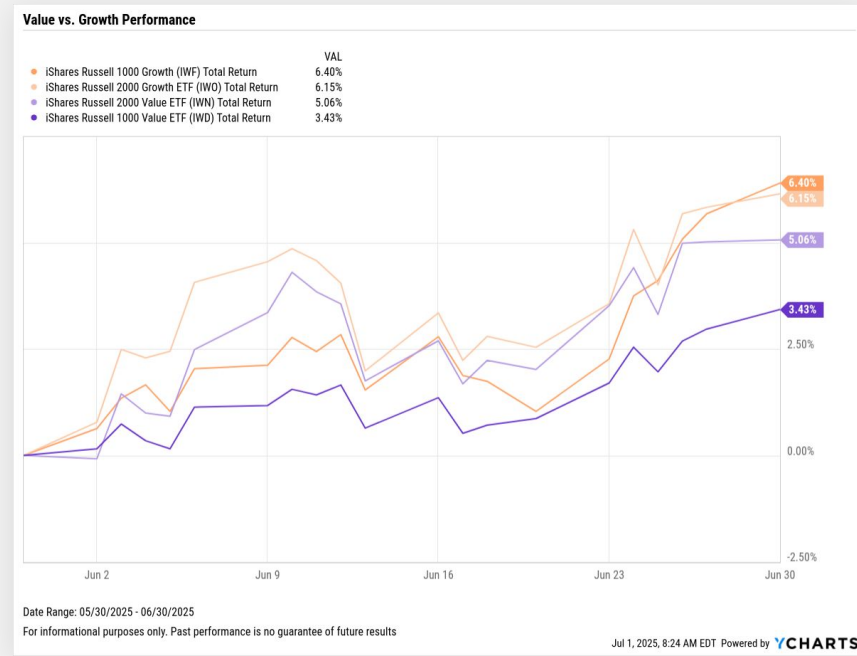


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Value vs. Growth Performance

June 2025:

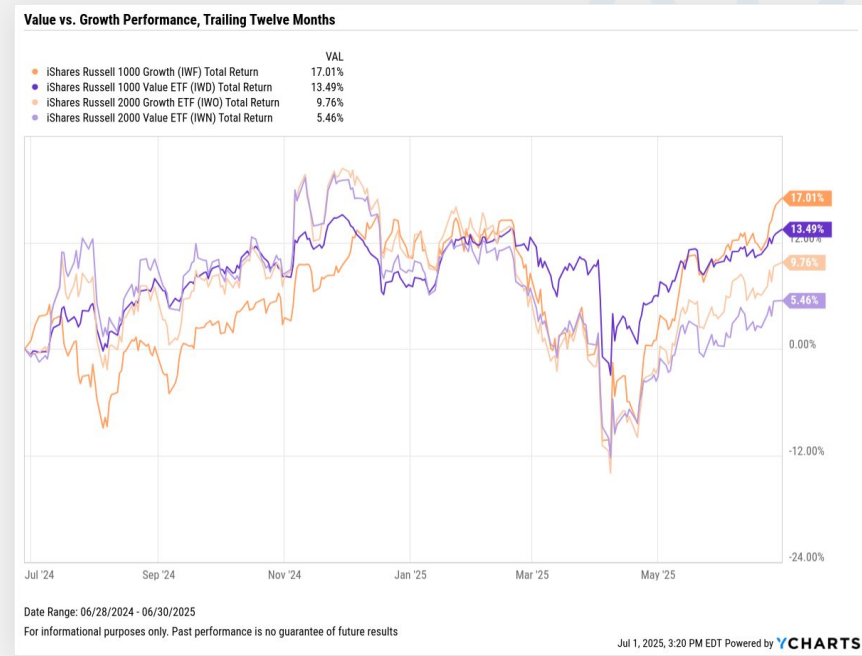
Large-cap Growth leads for third straight month, all other equity styles positive



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Trailing Twelve Months (TTM):

Large-cap styles outpace Small-caps TTM, Large-cap Growth leads with 17% gain

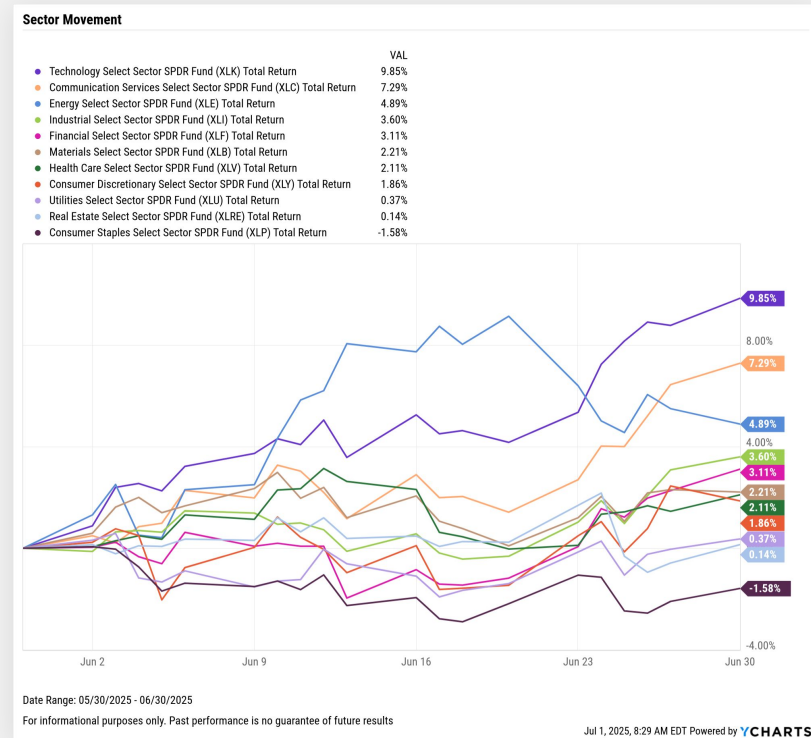


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Domestic Sector Performance

June 2025:

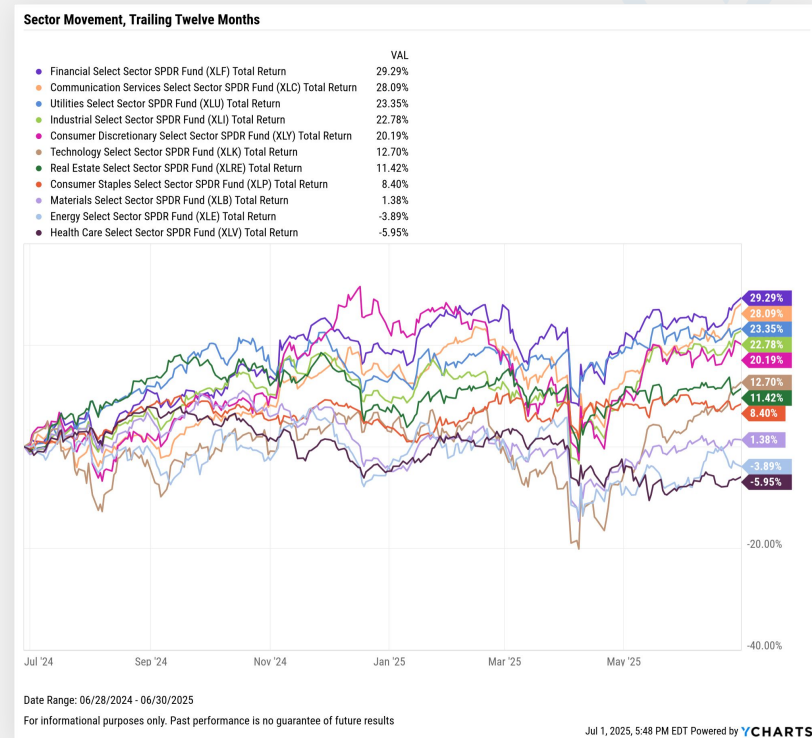
Tech leads again with another near 10% gain



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Trailing Twelve Months (TTM):

Financials lead with 29.3% gain; Energy, Health Care lag



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Best-Performing S&P 500 Stocks of the Month

Ticker	Name	Jun Price Returns	2025 Price Returns	Industry	Sector
COIN	Coinbase Global Inc	▲ 42.1%	▲ 41.2%	Capital Markets	Financials
ORCL	Oracle Corp	▲ 32.1%	▲ 31.2%	Software	Information Technology
MU	Micron Technology Inc	▲ 30.5%	▲ 46.4%	Semiconductors & Semi. Equipment	Information Technology
JBL	Jabil Inc	▲ 29.8%	▲ 51.6%	Electronic Equipment, Instruments & Components	Information Technology
AMD	Advanced Micro Devices Inc	▲ 28.1%	▲ 17.5%	Semiconductors & Semi. Equipment	Information Technology
ON	ON Semiconductor Corp	▲ 24.7%	▼ -16.9%	Semiconductors & Semi. Equipment	Information Technology
WDC	Western Digital Corp	▲ 24.1%	▲ 42.0%	Tech Hardware, Storage & Peripherals	Information Technology
SMCI	Super Micro Computer Inc	▲ 22.5%	▲ 60.8%	Tech Hardware, Storage & Peripherals	Information Technology
STX	Seagate Technology Holdings	▲ 22.4%	▲ 67.2%	Tech Hardware, Storage & Peripherals	Information Technology
RCL	Royal Caribbean Group	▲ 21.9%	▲ 35.7%	Hotels, Restaurants & Leisure	Consumer Discretionary

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Worst-Performing S&P 500 Stocks of the Month

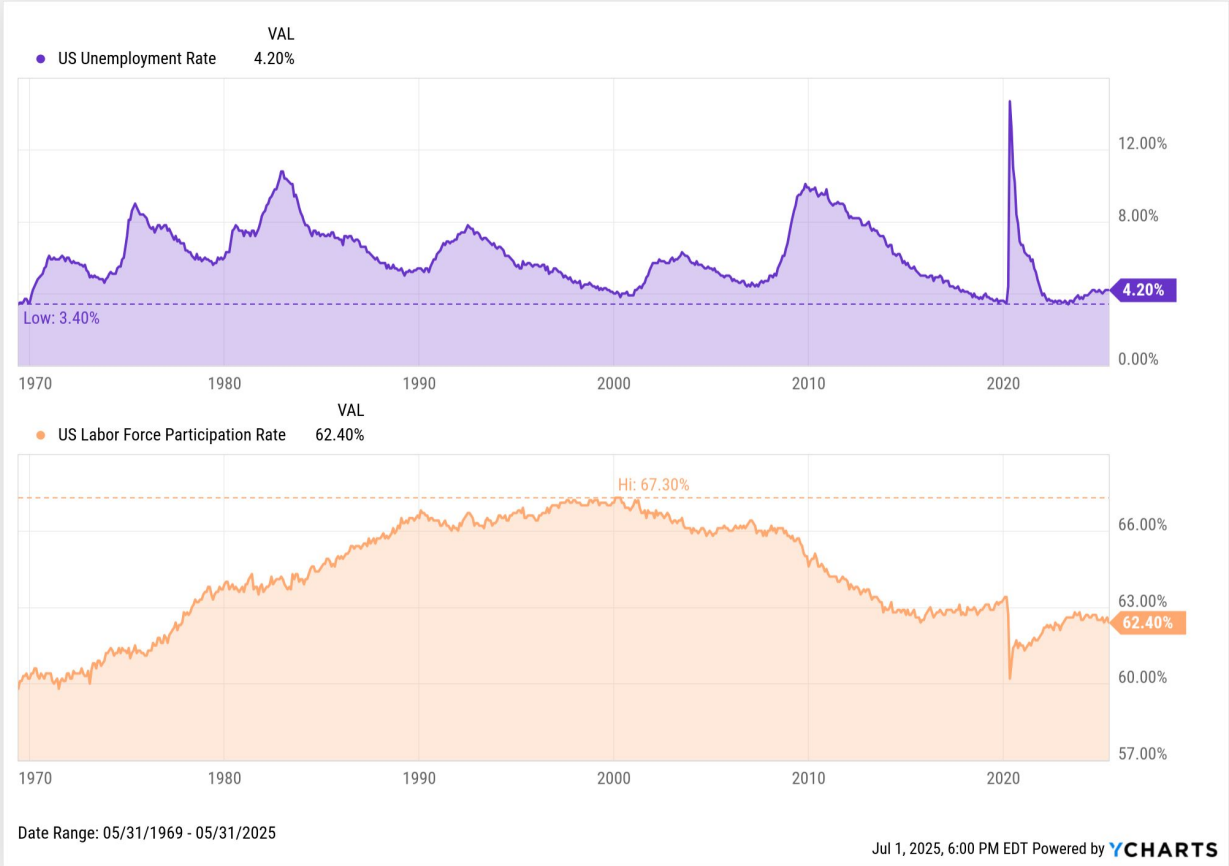
Ticker	Name	Jun Price Returns	2025 Price Returns	Industry	Sector
LULU	Lululemon Athletica Inc	▼ -25.0%	▼ -37.9%	Textiles, Apparel & Luxury Goods	Consumer Discretionary
BF.B	Brown-Forman Corp	▼ -19.3%	▼ -29.1%	Beverages	Consumer Staples
PCG	PG&E Corp	▼ -17.4%	▼ -30.9%	Electric Utilities	Utilities
SJM	JM Smucker Co	▼ -12.8%	▼ -10.8%	Food Products	Consumer Staples
KVUE	Kenvue Inc	▼ -12.3%	▼ -2.0%	Personal Care Products	Consumer Staples
PAYC	Paycom Software Inc	▼ -10.7%	▲ 12.9%	Professional Services	Industrials
CAG	Conagra Brands Inc	▼ -10.6%	▼ -26.2%	Food Products	Consumer Staples
EQIX	Equinix Inc	▼ -10.5%	▼ -15.6%	Specialized REITs	Real Estate
KMB	Kimberly-Clark Corp	▼ -10.3%	▼ -1.6%	Household Products	Consumer Staples
TAP	Molson Coors Beverage Co	▼ -10.3%	▼ -16.1%	Beverages	Consumer Staples

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Economic Data

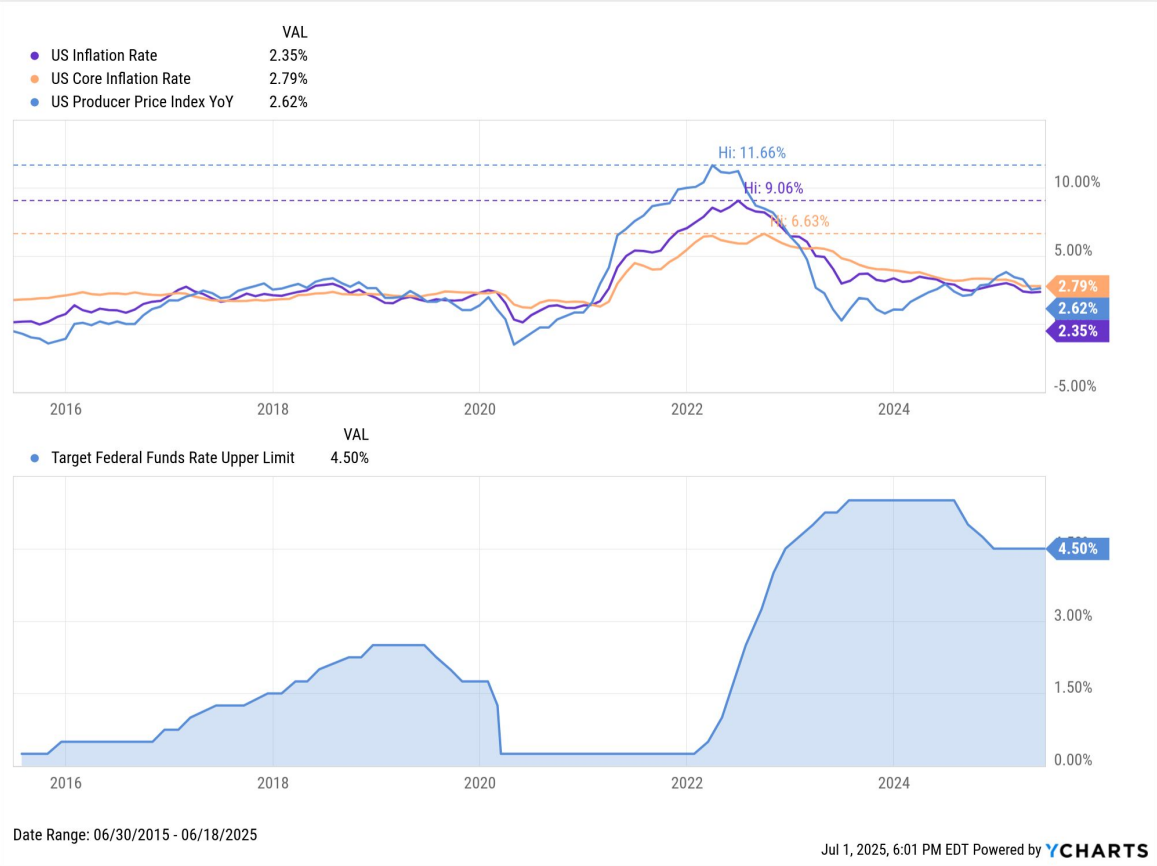
Select charts and data highlighting the major economic events of the past month

Employment



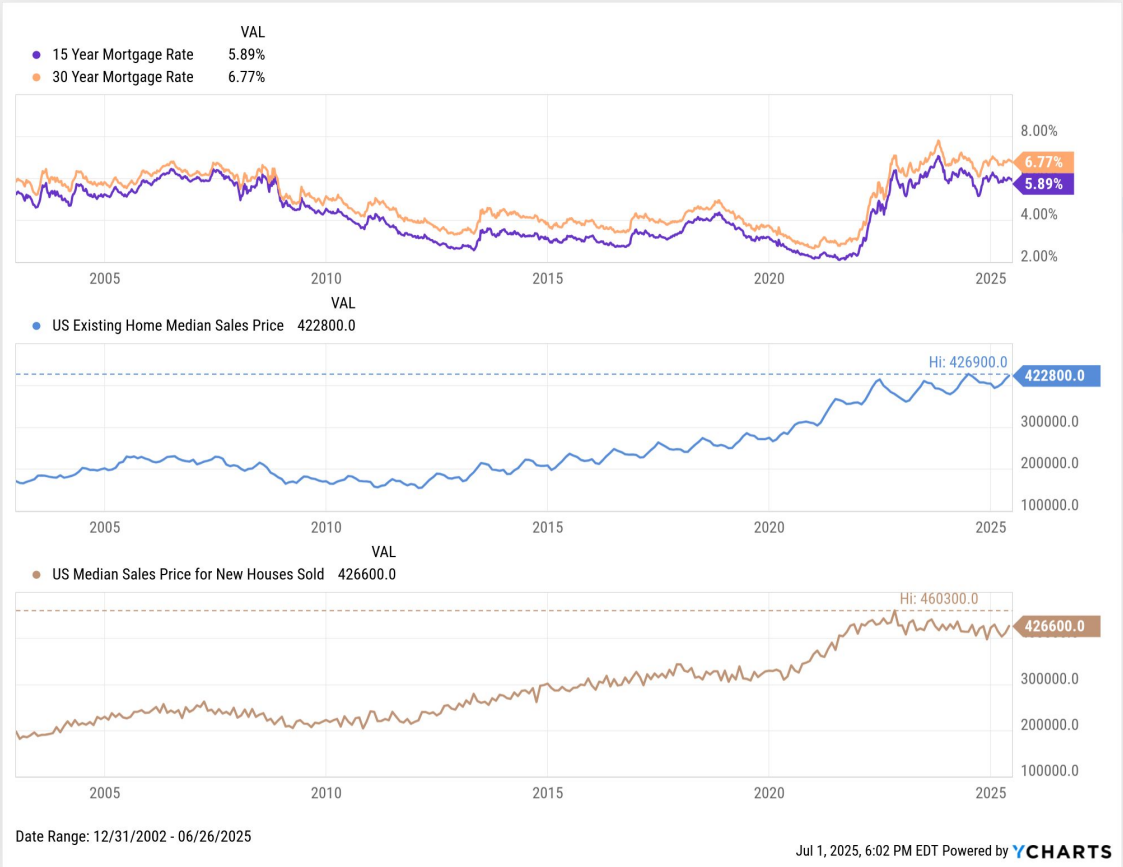
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Inflation vs. Fed Funds Rate



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Housing Prices and Mortgage Rates



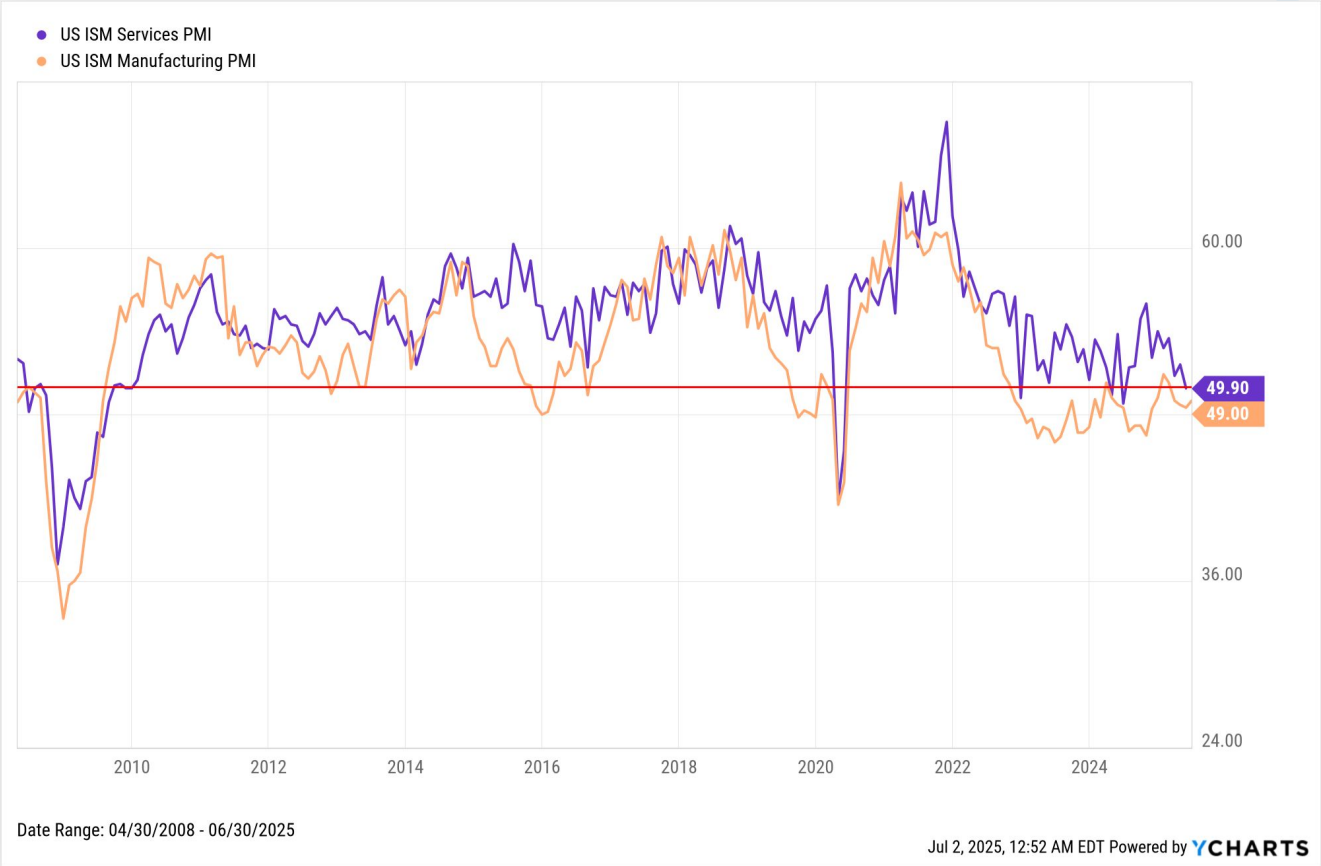
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Oil Prices Spike Amid Middle East Conflict



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Services Sector Enters Contraction Territory



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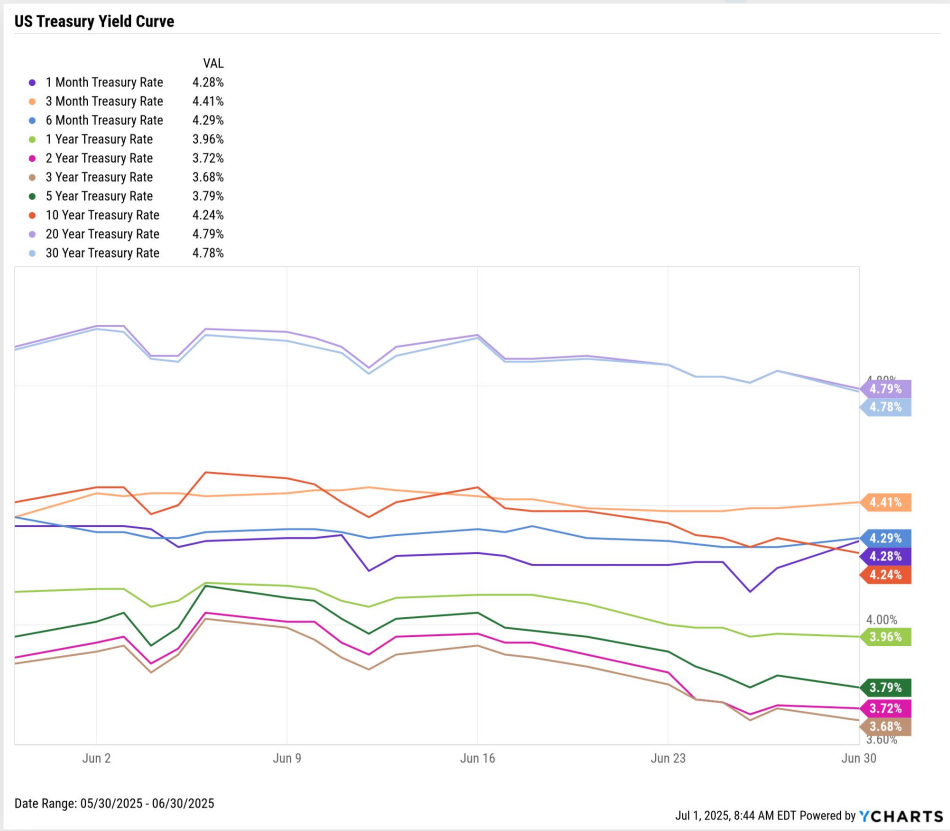
Fixed Income

Featuring the US Treasury Yield Curve, plus
performance of select bond ETFs

US Treasury Yield Curve

Duration	Rate	MoM Δ
1-Month	4.28%	▼ 5 bps
3-Month	4.41%	▲ 5 bps
6-Month	4.29%	▼ 7 bps
1-Year	3.96%	▼ 15 bps
2-Year	3.72%	▼ 17 bps
3-Year	3.68%	▼ 19 bps
5-Year	3.79%	▼ 17 bps
10-Year	4.24%	▼ 17 bps
20-Year	4.79%	▼ 14 bps
30-Year	4.78%	▼ 14 bps

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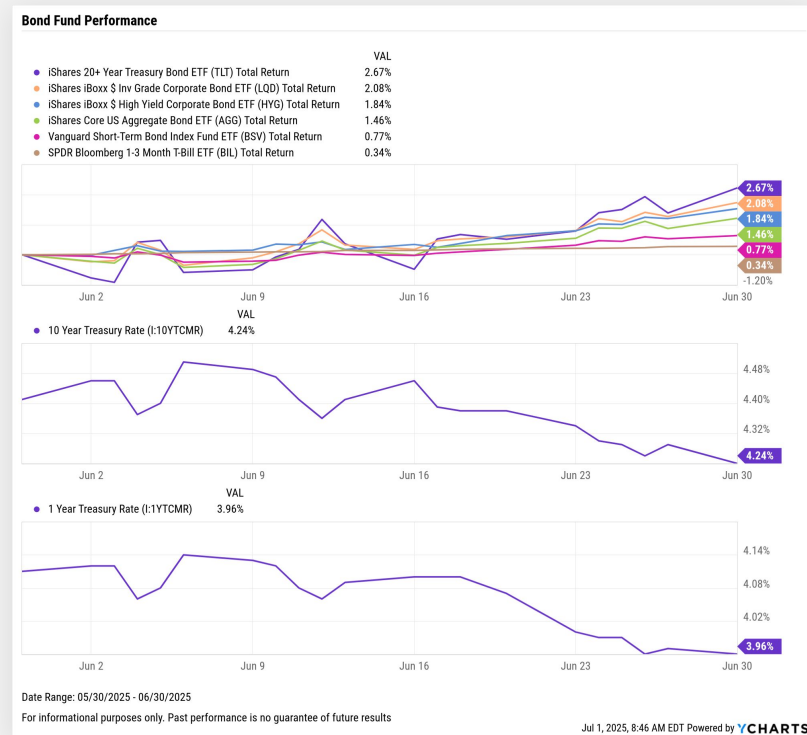


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Bond Fund Performance

June 2025:

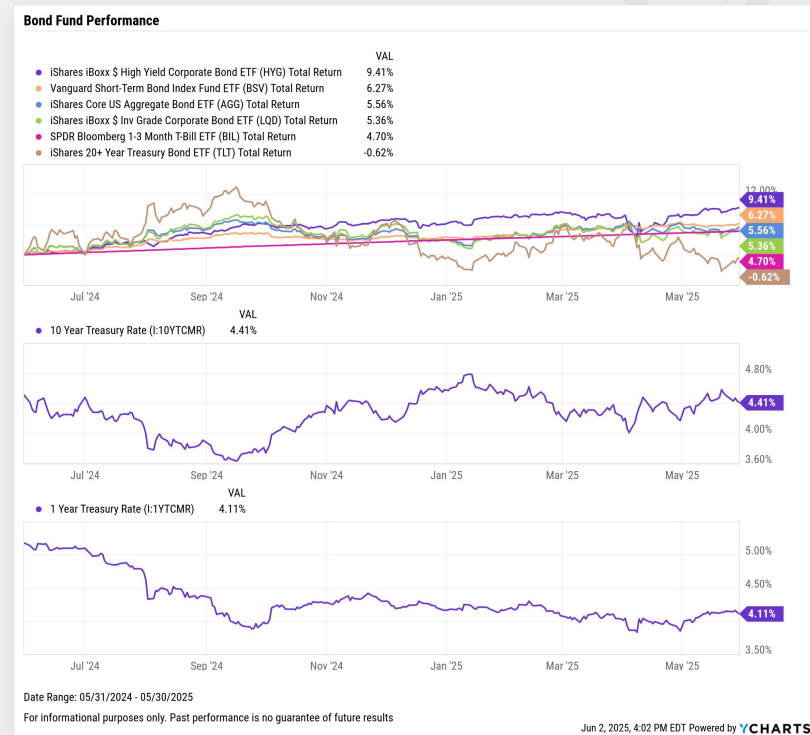
Yield decreases lift bond funds, TLT rises 2.7%



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Trailing Twelve Months (TTM):

High-yield corporate bond up 9.4% TTM; TLT negative



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