**YCHARTS** 

The Best Performing Equity ETFs of 2023



### Introduction

In the wake of a challenging 2022, investor sentiment was largely pessimistic as 2023 began. However, as the year unfolded, it served as a stark reminder of the unpredictability inherent in market forecasting. In 2023, the S&P 500 finished the year up 26.29%, The Dow Jones Composite surged ahead with a 14.17% increase, and the techheavy Nasdaq outperformed other major indices with a whopping 55.13% gain.

The performance of stocks within these indices played a crucial role in the overall performance and influenced various ETFs throughout the year. This guide provides ready-made and customizable screens, tables, and charts to review and compare some of the best strategies of the year across size, style, and sector.

Check out our Fixed Income Version of this Deck! →

## **Questions We'll Answer:**

- Which Equity Style Box had the highest percentage of outperformers compared to a selected benchmark?
- How do Active strategies compare to their benchmark? Which Passive strategies beat theirs? How about Smart Beta?
- Who were the biggest winners in the Growth space? How about Value?



1

A general pattern that emerged during this observation is that the smaller the style, the higher the percentage of funds outperforming their benchmark (however, this was not always the case). This is partly because the larger indices had higher allocations to the year's best-performing stocks, creating an environment where they were more challenging to beat.

4

Six style boxes had over 25% of funds outperforming their Russell benchmark. Small Cap Value led the way, with 71.05% of funds in the category outperforming the Russell 2000 Value index. Mid Cap growth had the lowest percentage of outperformers, with 13.16% of ETFs outperforming the Russell Midcap Growth Index.

2

The average returns for ETFs in every style box were over 10%. Large Cap Growth's average return of 32.86% led all style boxes, while Large Cap Value's 10.72% was the lowest.

5

The value of an active manager was most pronounced in the Mid Cap space, as both Smart Beta and Active Mid Cap ETFs had a higher percentage of outperformers versus their Russell and S&P benchmarks than their passive counterparts. Additionally, the average performance of Smart Beta (15.52%) and Active Mid Cap (15.57% ETFs was greater than Passive Mid Cap ETFs (12.59%).

3

Seven style boxes had over 25% of ETFs that outperformed their S&P benchmark. Small Cap Growth had 73.68% of ETFs outperform the S&P 600 Growth, the highest among style boxes. Large Cap Value only had 3.31% of ETFs outperform the S&P 500 Value on the year, the lowest among observed style boxes.

Disclaimer: Outperformance and category average calculations are as of January 1st. Screens and Comp Tables found in this guide are dynamic and can include different calculations depending on when you access them.

Top Equity ETFs of 2023 YCHARTS YCHARTS Start a Free Trial →

### **Structure of this Guide**

To get the most out of this guide, this clickable table of contents can help you find the best performers in your chosen category. In each section, you will find a chart of the ten best performers for their category and high-level metrics for the category. Additionally, a button will bring you to a performance table for the top 23 funds, showing each fund's 2023,

3y, 5y, and since inception performance. The one requirement for a fund to be considered in any of the following categories is that it must have an inception date before January 1, 2023. Also, leveraged, inverse, and digital asset ETFs have been excluded from the results.

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## **Overall Equity**

The three best-performing equity ETFs in 2023 were the Bitwise Web3 ETF (BWEB), ARK Next Generation Internet ETF (ARKW), and ARK Fintech Innovation ETF (ARKF), with gains of 98.17%, 96.89% and 93.27%, respectively.

Number of Funds In the US Domicile, excluding leverage, nverse, & digital asset funds)	2028	Highest Return By Bitwise Web3 ETF (BWEB)	98.17%
Average 2023 Returns	15.99%	% of Outperformers against the S&P 500	<b>16.17%</b> (328/2028)
Median 2023 Returns	16.28%	% of Outperformers against the Russell 1000	<b>15.78</b> % (320/2028)
/iew Comp Table →		View Top 23 Table →	
Figure 1 Spear Spe	VAL 98.17% 96.89% 93.27% 88.02% 85.89% 73.37%	SPDR® NYSE Technology ETF (XNTK) Total Return iShares US Home Construction ETF (ITB) Total Return ARK Innovation ETF (ARKK) Total Return WisdomTree Cybersecurity ETF (WCBR) Total Return S&P 500 Total Return ("SPXTR) Russell 1000 Total Return ("RUITR)	70.13% 68.91% 67.64% 66.63% 26.29% 26.53%  98.17% 98.17% 88.02% 87.013% 66.63% 26.29% 0.00%
Jan '23 Mar '23 May '23	Jul '23	Sep '23 Nov '23	-40.00%

### **International Equity**

The three best-performing international equity ETFs in 2023 were the Global X MSCI Argentina ETF (ARGT), iShares MSCI Poland ETF (EPOL), and SoFi Be Your Own Boss ETF (BYOB), with gains of 52.11%, 50.79% and 49.37%, respectively.

Number of Funds (In the US Domicile, excluding leverage & inverse funds)	585	Highest Return By Global X MSCI Argentina ETF (ARGT)	52.119
Average 2023 Returns	12.16%	% of Outperformers against the MSCI ACWI Ex USA Total Return	<b>41.03</b> 9 (240/585)
Median 2023 Returns	15.41%		
View Comp Table →		View Top 23 Table →	
Global X MSCI Argentina ETF (ARGT) Total Return Shares MSCI Poland ETF (EPOL) Total Return Sofi Be Your Own Boss ETF (BYOB) Total Return WisdomTree Japan Hedged Equity ETF (DXJ) Total Return SPDR® S&P Emerging Markets Dividend ETF (EDIV) Total Ishares MSCI Mexico ETF (EWW) Total Return	50.79% • Frai 49.37% • Frai 42.00% • iSha	Dal X MSCI Greece ETF (GREK) Total Return kilin FTSE Mexico ETF (FLMX) Total Return kilin Disruptive Commerce ETF (BUYZ) Total Return ares MSCI Taiwan ETF (EWT) Total Return CI ACWI Ex USA Total Return (*MSACXUSTR)	39.89% 39.35% 39.13% 39.07% 16.21%
			30.75 99.37 12.00 10.36 39.83 39.93 39.97 16.21
			0.00%

**Large Cap Growth** 

#### **Large Cap Value**

The three best-performing Large Cap Growth ETFs in 2023 were the Simplify Volt TSLA Revolution ETF (VCAR), Fidelity® Blue Chip Growth ETF (FBCG), and SoFi Social 50 ETF (SFYF), with gains of 58.33%, 57.98% and 56.75%, respectively.

The three best-performing Large Cap Value ETFs in 2023 were the Capital Group Dividend Value ETF (**CGDV**), Fidelity® New Millennium ETF (**FMIL**), and AdvisorShares Insider Advantage ETF (**SURE**), with gains of 28.80%, 25.08% and 23.03%, respectively.

Number of Funds In the US Domicile, excluding leverage inverse funds)	118	Highest Return By Simplify Volt TSLA Revolution ETF (VCAR)	58.33%
Average 2023 Returns	32.86%	% of Outperformers against the Russell 1000 Growth	<b>27.12%</b> (32/118)
Median 2023 Returns	35.45%	% of Outperformers against the S&P 500 Growth	<b>53.39%</b> (63/118)
/iew Comp Table →		View Top 23 Table →	
Simplify Volt TSLA Revolution ETF Total Return Fidelity® Blue Chip Growth ETF Total Return SoFI Social 50 ETF Total Return WisdomTree U.S. Quality Growth ETF Total Return Invesco NASDAQ 100 ETF Total Return Invesco ESG NASDAQ 100 ETF Total Return 55.0	98% 75% 88% 91%	Invesco QQQ Trust Total Return VanEck Social Sentiment ETF Total Return PGIM Jennison Focused Growth ETF Total Return Harbor Long-Term Growers ETF Total Return Russell 1000 Growth Total Return S&P 500 Growth Total Return	54.85% 54.64% 1 54.23% 52.44% 42.68% 30.03% 55.01% 55.01% 55.01% 54.64% 54.64% 54.26% 30.03%

Large Cap Value Metri	cs		
Number of Funds (In the US Domicile, excluding leverage & inverse funds)	151	Highest Return By Capital Group Dividend Value ETF (CGDV)	28.80%
Average 2023 Returns	10.72%	% of Outperformers against the Russell 1000 Value	<b>36.42</b> % (55/151)
Median 2023 Returns	10.98%	% of Outperformers against the S&P 500 Value	<b>3.31%</b> (5/151)
View Comp Table →		View Top 23 Table →	
AdvisorShares Insider Advantage ETF Total Return Fidelity® Value Factor ETF Total Return WisdomTree US Value ETF Total Return SPDR® Portfolio S&P 500 Value ETF Total Return	23.30% 23.12% 22.24% 22.20%	iShares Core S&P US Value ETF Total Return     SEI Enhanced US Large Cap Value Fac ETF Total Return     S&P 500 Value Total Return     Russell 1000 Value Total Return	21.75% 21.25% 21.25% 22.23% 11.46% 28.80% 25.08% 23.12% 22.23% 22.23% 22.23% 22.23% 22.23%
			21.75% 21.25% 11.46%
Jan '23 Mar '23 May '23	3 Jul '23	Sep '23 Nov '23	-12.00%
Date Range: 12/30/2022 - 12/29/2023			

#### **Large Cap Blend**

The three best-performing Large Cap Blend ETFs in 2023 were the IQ US Large Cap R&D Leaders ETF (LRND), God Bless America ETF (YALL), and Invesco S&P 500® Top 50 ETF (XLG), with gains of 44.11%, 40.71% and 38.16%, respectively.

Large Cap Blend Metrics	
Number of Funds (In the US Domicile, excluding leverage, inverse, & digital asset funds)	286
Average 2023 Returns	23.17%
Median 2023 Returns	21.09%
Highest Return By IQ US Large Cap R&D Leaders ETF (LRND)	44.11%
% of Outperformers against the Russell 1000	<b>19.23%</b> (55/286)
% of Outperformers against the S&P 500	<b>21.68%</b> (62/286)
View Comp Table → View Top 2	3 Table →

### **Top 10 Large Cap Blend Performers in 2023**

	VAL
<ul> <li>IQ US Large Cap R&amp;D Leaders ETF Total Return</li> </ul>	44.11%
<ul> <li>God Bless America ETF Total Return</li> </ul>	40.71%
<ul> <li>Invesco S&amp;P 500® Top 50 ETF Total Return</li> </ul>	38.16%
<ul> <li>BlackRock U.S. Equity Factor Rttn ETF Total Return</li> </ul>	36.26%
Sparkline Intangible Value ETF Total Return	34.57%
<ul> <li>Davis Select US Equity ETF Total Return</li> </ul>	34.15%
<ul> <li>WisdomTree Efcnt Gld Pls Gld Eq Stgy ETF Total Return</li> </ul>	33.87%
<ul> <li>Invesco S&amp;P 500® High Beta ETF Total Return</li> </ul>	33.28%
<ul> <li>IQ Candriam U.S. Large Cap Equity ETF Total Return</li> </ul>	32.97%
<ul> <li>iShares S&amp;P 100 ETF Total Return</li> </ul>	32.72%
Russell 1000 Total Return	26.53%
<ul> <li>S&amp;P 500 Total Return</li> </ul>	26.29%



inge. 12/30/2022 - 12/29/2023

#### **Mid Cap Value**

The three best-performing Mid Cap Value ETFs in 2023 were The Acquirers ETF (**ZIG**), The Hoya Capital Housing ETF (**HOMZ**), and Alpha Architect US Quantitative Val ETF (**QVAL**), with gains of 36.7%, 36.48% and 28.4%, respectively.

# **Mid Cap Growth**

Date Range: 12/30/2022 - 12/29/2023

The three best-performing Mid Cap Growth ETFs in 2023 were the ARK Innovation ETF (ARKK), Renaissance IPO ETF (IPO), and Harbor Human Capital Factor Unconstrained ETF (HAPY), with gains of 67.64%, 52.55% and 33.64%, respectively.

Number of Funds (In the US Domicile, excluding leverage & inverse funds)	38	Highest Return By ARK Innovation ETF (ARKK)	67.64%
Average 2023 Returns	14.33%	% of Outperformers against the Russell Midcap Growth	<b>13.16%</b> (5/38)
Median 2023 Returns	18.39%	% of Outperformers against the S&P 400 Growth	<b>50%</b> (19/38)
View Comp Table →		View Top 23 Table →	
Fop 10 Mid Cap Growth Performers in 20  ARK Innovation ETF Total Return  Renalissance IPO ETF Total Return  Harbor Human Capital Factor Uncons ETF Total Return  Putnam Sustainable Future ETF Total Return  Janus Henderson Small/Mc Ger Alpha ETF Total Return  IShares Russell Mid-Cap Growth ETF Total Return	VAL 67.64% 52.55% 33.64% 29.98% 26.81% 25.71%	ARK Space Exploration & Innovation ETF Total Return     Pacer US Export Leaders ETF Total Return     American Century Mid Cap Gr Impact ETF Total Return     Vanguard Mid-Cap Growth ETF Total Return     Russell Midcap Growth Total Return     S&P 400 Growth Total Return	24.37% 24.40% 22.20% 23.10% 25.87% 17.49%
			67.64 60.00° 52.55 29.98 26.81 25.87 24.40 24.37

Number of Funds In the US Domicile, excluding everage & inverse funds)	41	Highest Return By The Acquirers ETF (ZIG)	36.70%
Average 2023 Returns	14.53%	% of Outperformers against the Russell Midcap Value	<b>56.10%</b> (23/41)
Median 2023 Returns	14.03%	% of Outperformers against the S&P 400 Value	<b>39.02%</b> (16/41)
/iew Comp Table →		View Top 23 Table →	
op 10 Mid Cap Value Performers in 2			
The Acquirers ETF Total Return The Hoya Capital Housing ETF Total Return Alpha Architect US Quantitative Val ETF Total Return Vident U.S. Equity Strategy ETF Total Return Invesco S&P MidCap 400 Revenue ETF Total Return Global X Adaptive US Factor ETF Total Return	VAL 36.70% 36.48% 28.40% 24.36% 23.76% 22.24%	First Trust Mid Cap Value AlphaDEX® ETF Total Return WisdomTree U.S. MidCap Earnings ETF Total Return First Trust Dorsey Wright Momt & Val ETF Total Return Gotham 1000 Value ETF Total Return S&P 400 Value Total Return Russell Midcap Value Total Return	21.01% 19.68% 18.83% 18.02% 15.39% 12.71%
			36.70% 36.48% 30.00%
			28.40% 24.36% 23.76% 22.24% 21.01% 19.68% 18.83%
			18.029 15.399 12.719 0.00%
		* * 69 1	

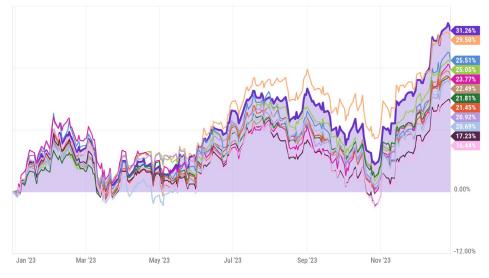
## **Mid Cap Blend**

The three best-performing Mid Cap Blend ETFs in 2023 were the Argent Mid Cap ETF (AMID), Invesco S&P MidCap Quality ETF (XMHQ), and Vanguard Extended Market ETF (VXF), with gains of 31.26%, 29.5% and 25.51%, respectively.

Mid Cap Blend Metrics	
Number of Funds (In the US Domicile, excluding leverage & inverse funds)	77
Average 2023 Returns	14.65%
Median 2023 Returns	16.24%
Highest Return By Argent Mid Cap ETF (AMID)	31.26%
% of Outperformers against the Russell Midcap	<b>32.47%</b> (25/77)
% of Outperformers against the Russell 1000	<b>40.26%</b> (31/77)
View Comp Table → View Top 23	B Table →

### Top 10 Mid Cap Blend Performers in 2023

	VAL
<ul> <li>Argent Mid Cap ETF Total Return</li> </ul>	31.26%
<ul> <li>Invesco S&amp;P MidCap Quality ETF Total Return</li> </ul>	29.50%
<ul> <li>Vanguard Extended Market ETF Total Return</li> </ul>	25.51%
<ul> <li>AdvisorShares Focused Equity ETF Total Return</li> </ul>	25.05%
<ul> <li>Invesco S&amp;P Spin-Off ETF Total Return</li> </ul>	23.77%
<ul> <li>Vanguard US Quality Factor ETF Total Return</li> </ul>	22.49%
<ul> <li>SRH U.S. Quality ETF Total Return</li> </ul>	21.81%
<ul> <li>First Trust Active Factor Mid Cap ETF Total Return</li> </ul>	21.45%
<ul><li>VictoryShares THB Mid Cap ESG ETF Total Return</li></ul>	20.92%
<ul> <li>Inspire Fidelis Multi Factor ETF Total Return</li> </ul>	20.69%
<ul> <li>Russell Midcap Total Return</li> </ul>	17.23%
<ul><li>S&amp;P 400 Total Return</li></ul>	16.44%



Date Range: 12/30/2022 - 12/29/2023

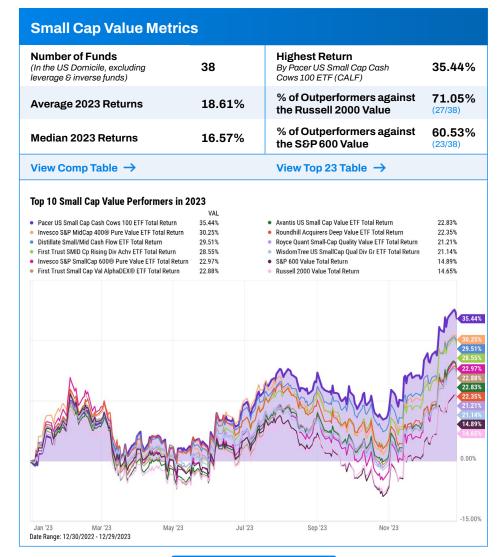
#### **Small Cap Growth**

The three best-performing Small Cap Growth ETFs in 2023 were Jacob Forward ETF (JFWD), Janus Henderson Small Cap Gr Alpha ETF (JSML), and Motley Fool Small-Cap Growth ETF (TMFS), with gains of 34.64%, 30.1% and 25.4%, respectively.

#### **Small Cap Growth Metrics Number of Funds Highest Return** (In the US Domicile, excluding leverage 19 34.64% By Jacob Forward ETF (JFWD) & inverse funds) % of Outperformers against 52.63% Average 2023 Returns 18.39% the Russell 2000 Growth % of Outperformers against 73.68% Median 2023 Returns 18.83% the S&P 600 Growth View Comp Table → View Top Table → Top 10 Small Cap Growth Performers in 2023 19.57% Inspire Faithward Mid Can Mmntm FTF Total Return Jacob Forward ETF Total Return 34 64% Janus Henderson Small Cap Gr Alpha ETF Total Return Invesco S&P SmallCap 600® Pure Gr ETF Total Return 19.14% 18.90% Vanguard Russell 2000 Growth ETF Total Return Motley Fool Small-Cap Growth ETF Total Return 25.40% iShares Morningstar Small-Cap Growth ETF Total Return 23.13% First Trust Multi-Manager Sm Cp Opps ETF Total Return 18.76% S&P 600 Growth Total Return 17.10% Invesco S&P SmallCap Momentum ETF Total Return 21.53% Vanguard Small-Cap Growth ETF Total Return 21.45% Russell 2000 Growth Total Return -15 00% Date Range: 12/30/2022 - 12/29/2023

#### **Small Cap Value**

The three best-performing small-cap value ETFs in 2023 were Pacer US Small Cap Cash Cows 100 ETF (CALF), Invesco S&P MidCap 400® Pure Value ETF (RFV), and Distillate Small/Mid Cash Flow ETF (DSMC) with gains of 35.44%, 30.25% and 29.51%, respectively.



### **Small Cap Blend**

The three best-performing Small Cap Blend ETFs in 2023 were Amplify Inflation Fighter ETF (IWIN), Invesco S&P SmallCap Quality ETF (XSHQ), and AlphaMark Actively Managed Small Cap ETF (SMCP), with gains of 34.52%, 23.87% and 22.81%, respectively.

Small Cap Blend Metrics	
Number of Funds (In the US Domicile, excluding leverage & inverse funds)	69
Average 2023 Returns	13.57%
Median 2023 Returns	17.27%
Highest Return By Amplify Inflation Fighter ETF (IWIN)	34.52%
% of Outperformers against the Russell 2000	<b>49.28%</b> (34/69)
% of Outperformers against the S&P 600	<b>60.87%</b> (42/69)
View Comp Table → View Top	23 Table →

### **Top 10 Small Cap Blend Performers in 2023**

	VAL
Amplify Inflation Fighter ETF (IWIN) Total Return	34.52%
<ul> <li>Invesco S&amp;P SmallCap Quality ETF (XSHQ) Total Return</li> </ul>	23.87%
AlphaMark Actively Managed Small Cap ETF (SMCP) Total Return	22.81%
<ul> <li>BNY Mellon US Small Cap Core Equity ETF (BKSE) Total Return</li> </ul>	22.37%
<ul> <li>First Trust Active Factor Small Cap ETF (AFSM) Total Return</li> </ul>	22.22%
<ul> <li>Franklin US Small Cap Mltfctr Idx ETF (FLQS) Total Return</li> </ul>	20.88%
<ul> <li>JHancock Multifactor Small Cap ETF (JHSC) Total Return</li> </ul>	20.76%
Schwab Fundamental US Small Company ETF (FNDA) Total Return	20.31%
<ul> <li>Invesco FTSE RAFI US 1500 Small-Mid ETF (PRFZ) Total Return</li> </ul>	20.21%
<ul><li>Strive Small-Cap ETF (STXK) Total Return</li></ul>	20.16%
<ul> <li>S&amp;P 600 Total Return (^SP6TR)</li> </ul>	16.05%
<ul><li>Russell 2000 Total Return (^RUTTR)</li></ul>	16.93%



Date Range: 12/30/2022 - 12/29/2023

### **Passive Large Cap**

Date Range: 12/30/2022 - 12/29/2023

The three best-performing Passive Large Cap ETFs in 2023 were SoFi Social 50 ETF (SFYF), WisdomTree U.S. Quality Growth ETF (QGRW), and Invesco NASDAQ 100 ETF (QQQM) with gains of 56.75%, 55.88% and 55.01%, respectively.

#### **Passive Large Cap Metrics Number of Funds Highest Return** (In the US Domicile, excluding 148 56.75% By SoFi Social 50 ETF (SFYF) leverage, inverse & digital asset funds) % of Outperformers 37.16% Average 2023 Returns 24.78% against the Russell 1000 (55/148)% of Outperformers 41.22% Median 2023 Returns 26.32% against the S&P 500 (61/148)Contact support@ycharts.com or Start Your Free Trial to access the screen and table in this section Top 10 Large Cap Passive ETFs 47.03% 56 75% SoFi Social 50 ETF Total Return Motley Fool 100 ETF Total Return WisdomTree U.S. Quality Growth ETF Total Return Fidelity® Nasdaq Composite ETF Total Return 45 70% Invesco NASDAQ 100 ETF Total Return 55.01% IQ US Large Cap R&D Leaders ETF Total Return 44.11% Invesco QQQ Trust Total Return iShares Factors US Growth Style ETF Total Return VanEck Social Sentiment ETF Total Return 54.64% S&P 500 Total Return 26.29% HCM Defender 100 Index ETF Total Return 48.05% Russell 1000 Total Return 26.53% 26.29%

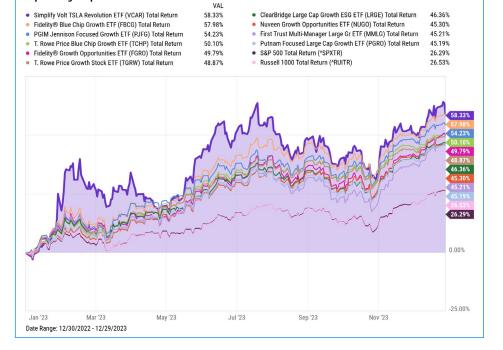
#### **Active Large Cap**

Top 10 Large Cap Active ETFs in 2023

The three best-performing Active Large Cap ETFs in 2023 were Simplify Volt TSLA Revolution ETF (VCAR), Fidelity® Blue Chip Growth ETF (FBCG), and PGIM Jennison Focused Growth ETF (PJFG) with gains of 58.33%, 57.98% and 54.23%, respectively.

Active Large Cap Metrics				
Number of Funds (In the US Domicile, excluding leverage, inverse & digital asset funds)	234	Highest Return By Simplify Volt TSLA Revolution ETF (VCAR)	58.33%	
Average 2023 Returns	20.7%	% of Outperformers against the Russell 1000	<b>17.95%</b> (42/234)	
Median 2023 Returns	21.2%	% of Outperformers against the S&P 500	<b>18.80%</b> (44/234)	

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-25.00%

## **Smart Beta Large Cap**

The three best-performing Smart Beta Large Cap ETFs in 2023 were Invesco ESG NASDAQ 100 ETF (QQMG), Harbor Long-Term Growers ETF (WINN), and ERShares Entrepreneur ETF (ENTR) with gains of 55%, 52.44% and 51.89%, respectively.

Smart Beta Large Cap Metrics	
Number of Funds (In the US Domicile, excluding leverage & inverse funds)	173
Average 2023 Returns	18.63%
Median 2023 Returns	18.14%
Highest Return By Invesco ESG NASDAQ 100 ETF (QQMG)	55%
% of Outperformers against the Russell 1000	<b>18.5%</b> (32/173)
% of Outperformers against the S&P 500	<b>18.5%</b> (32/173)

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#### Top 10 Large Cap Smart Beta ETFs in 2023

	VAL
<ul> <li>Invesco ESG NASDAQ 100 ETF Total Return</li> </ul>	55.00%
<ul> <li>Harbor Long-Term Growers ETF Total Return</li> </ul>	52.44%
<ul> <li>ERShares Entrepreneur ETF Total Return</li> </ul>	51.89%
<ul> <li>Vanguard Mega Cap Growth ETF Total Return</li> </ul>	51.67%
<ul> <li>Schwab US Large-Cap Growth ETF™ Total Return</li> </ul>	50.07%
<ul> <li>Vanguard Growth ETF Total Return</li> </ul>	46.83%
<ul> <li>iShares Russell Top 200 Growth ETF Total Return</li> </ul>	46.50%
<ul> <li>Vanguard Russell 1000 Growth ETF Total Return</li> </ul>	42.68%
<ul> <li>Nuveen ESG Large-Cap Growth ETF Total Return</li> </ul>	42.63%
<ul> <li>iShares Russell 1000 Growth ETF Total Return</li> </ul>	42.60%
<ul> <li>Russell 1000 Total Return</li> </ul>	26.53%
<ul><li>S&amp;P 500 Total Return</li></ul>	26.29%



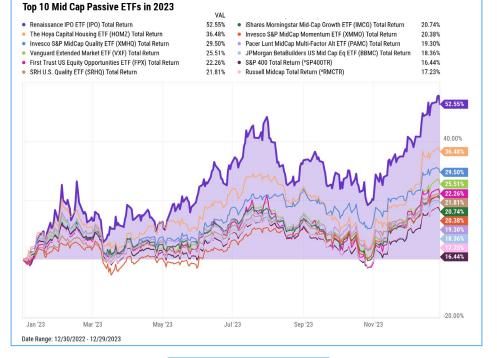
Date Range: 12/30/2022 - 12/29/2023

#### **Passive Mid Cap**

The three best-performing Passive Mid Cap ETFs in 2023 were Renaissance IPO ETF (IPO), The Hoya Capital Housing ETF (HOMZ), and Invesco S&P MidCap Quality ETF (XMHQ) with gains of 52.55%, 36.48% and 29.50%, respectively.

#### **Passive Mid Cap Metrics Number of Funds Highest Return** (In the US Domicile, excluding 41 52.55% By Renaissance IPO ETF (IPO) leverage & inverse funds) % of Outperformers 7.32% Average 2023 Returns 12.59% against the S&P 400 (3/41)% of Outperformers 7.32% Median 2023 Returns 16.24% against the Russell Midcap

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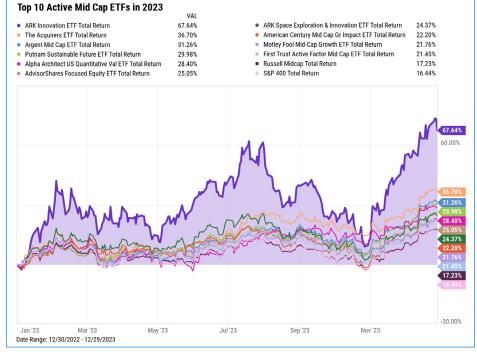


#### **Active Mid Cap**

The three best-performing Active Mid Cap ETFs in 2023 were ARK Innovation ETF (ARKK), The Acquirers ETF (ZIG), and Argent Mid Cap ETF (AMID) with gains of 67.64%, 36.70%, and 31.26%, respectively.

Active Mid Cap Metrics			
Number of Funds (In the US Domicile, excluding leverage & inverse funds)	43	Highest Return By ARK Innovation ETF (ARKK)	34.15%
Average 2023 Returns	15.57%	% of Outperformers against the Russell Midcap	<b>37.21%</b> (16/43)
Median 2023 Returns	17.56%	% of Outperformers against the S&P 400	<b>41.86%</b> (18/43)

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## **Smart Beta Mid Cap**

The three best-performing Smart Beta Mid Cap ETFs in 2023 were Harbor Human Capital Factor Unconstrained ETF (HAPY), Janus Henderson Small/Md Cp Gr Alpha ETF (JSMD), and iShares Russell Mid-Cap Growth ETF (IWP) with gains of 33.64%, 26.81%, and 25.71%, respectively.

Smart Beta Mid Cap Metrics	
Number of Funds	72
Average 2023 Returns	15.52%
Median 2023 Returns	16.03%
Highest Return By Harbor Human Capital Factor Unconstrained ETF (HAPY)	33.64%
% of Outperformers against the Russell Midcap	<b>41.67%</b> (30/72)
% of Outperformers against the S&P 400	<b>47.22%</b> (34/72))

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#### Top 10 Mid Cap Smart Beta ETFs in 2023

	VAL
<ul> <li>WisdomTree Cybersecurity ETF Total Return</li> </ul>	65.12%
<ul> <li>Invesco Building &amp; Construction ETF Total Return</li> </ul>	52.70%
<ul> <li>ERShares Entrepreneur ETF Total Return</li> </ul>	49.82%
<ul> <li>Invesco Semiconductors ETF Total Return</li> </ul>	45.92%
<ul> <li>First Trust Technology AlphaDEX® ETF Total Return</li> </ul>	39.97%
<ul> <li>Invesco Dorsey Wright IndustrialsMomtETF Total Return</li> </ul>	34.90%
<ul> <li>iShares Rbtcs&amp;Artfcl Intlignc Mltsct ETF Total Return</li> </ul>	34.76%
<ul> <li>Invesco Dorsey Wright Technology MomtETF Total Return</li> </ul>	33.25%
<ul> <li>Harbor Human Capital Factor Uncons ETF Total Return</li> </ul>	32.46%
<ul> <li>Invesco S&amp;P 500® High Beta ETF Total Return</li> </ul>	31.45%
S&P 400 Total Return	14.83%
Russell Midcap Total Return	15.60%



**Passive Small Cap** 

Ton 10 Small Can Daccive ETE

#### **Active Small Cap**

The three best-performing Passive Small Cap ETFs in 2023 were iShares Morningstar Small-Cap Growth ETF (ISCG), BNY Mellon US Small Cap Core Equity ETF (BKSE), and Roundhill Acquirers Deep Value ETF (**DEEP**) with gains of 23.13%, 22.37%, and 22.35%, respectively.

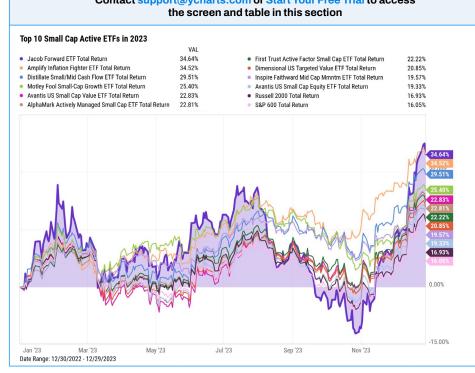
The three best-performing Active Small Cap ETFs in 2023 were Jacob Forward ETF (JFWD), Amplify Inflation Fighter ETF (IWIN), and Distillate Small/Mid Cash Flow ETF (DSMC) with gains of 34.64%, 34.52%, and 29.51%, respectively.

Passive Small Cap Metrics			
Number of Funds (In the US Domicile, excluding leverage & inverse funds)	39	Highest Return By iShares Morningstar Small-Cap Growth ETF (ISCG)	23.13%
Average 2023 Returns	12.13%	% of Outperformers against the Russell 2000	<b>46.15%</b> (18/39)
Median 2023 Returns	17.08%	% of Outperformers against the S&P 600	<b>66.67%</b> (26/39)
		•	

Number of Funds (In the US Domicile, excluding leverage & inverse funds)	39	By iShares Morningstar Small-Cap Growth ETF (ISCG)	23.13%	
Average 2023 Returns	12.13%	% of Outperformers against the Russell 2000	<b>46.15%</b> (18/39)	
Median 2023 Returns	17.08%	% of Outperformers against the S&P 600	<b>66.67%</b> (26/39)	
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Top 10 Small Cap Passive ET	FS				
iShares Morningstar Small-Cap Grr     BNY Mellon US Small Cap Core Equ     Roundhill Acquirers Deep Value ET     Invesco S&P SmallCap Momentum     Invesco S&P SmallCap Value with I     Strive Small-Cap ETF Total Return	uity ETF Total Return F Total Return ETF Total Return	VAL 23.13% 22.37% 22.35% 21.53% 20.19% 20.16%	JPMorgan BetaBuilders U     IShares Morningstar Smal     Hartford Multifactor Smal     Invesco S&P MidCap 4000     Russell 2000 Total Return     S&P 600 Total Return	l Cap ETF Total Return ® GARP ETF Total Return	20.05% 19.52% 18.88% 18.78% 16.93% 16.05%
					23,13% 22,37% 21,53% 20,19% 20,16% 20,05% 19,52% 18,88% 16,93% 16,93% 16,05
Jan '23 Mar '23 Date Range: 12/30/2022 - 12/29/2023	May '23	Jul '2	3 Sep '23	Nov '23	-10.00%

Active Small Cap Metrics				
Number of Funds (In the US Domicile, excluding leverage & inverse funds)	30	Highest Return By Jacob Forward ETF (JFWD)	34.64%	
Average 2023 Returns	18.31%	% of Outperformers against the Russell 2000	<b>53.33%</b> (16/30)	
Median 2023 Returns	18.67%	% of Outperformers against the S&P 600	<b>53.33%</b> (16/30)	
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## **Smart Beta Small Cap**

The three best-performing Smart Beta Small Cap ETFs in 2023 were Pacer US Small Cap Cash Cows 100 ETF (CALF), Invesco S&P MidCap 400® Pure Value ETF (RFV), and Janus Henderson Small Cap Growth Alpha ETF (JSML) with gains of 35.44%, 30.25%, and 30.1%, respectively.

Smart Beta Small Cap Metrics	
Number of Funds (In the US Domicile, excluding leverage & inverse funds)	57
Average 2023 Returns	17.13%
Median 2023 Returns	17.25%
Highest Return By Pacer US Small Cap Cash Cows 100 ETF (CALF)	35.44%
% of Outperformers against the Russell 2000	<b>52.63%</b> (30/57)
% of Outperformers against the S&P 600	<b>63.16%</b> (36/57)

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#### Top 10 Small Cap Smart Beta ETFs in 2023

	VAL
<ul> <li>Pacer US Small Cap Cash Cows 100 ETF Total Return</li> </ul>	35.44%
<ul> <li>Invesco S&amp;P MidCap 400® Pure Value ETF Total Return</li> </ul>	30.25%
<ul> <li>Janus Henderson Small Cap Gr Alpha ETF Total Return</li> </ul>	30.10%
<ul> <li>First Trust SMID Cp Rising Div Achv ETF Total Return</li> </ul>	28.55%
<ul> <li>Invesco S&amp;P SmallCap Quality ETF Total Return</li> </ul>	23.87%
<ul> <li>Invesco S&amp;P SmallCap 600® Pure Value ETF Total Return</li> </ul>	22.97%
<ul> <li>First Trust Small Cap Val AlphaDEX® ETF Total Return</li> </ul>	22.88%
<ul> <li>Vanguard Small-Cap Growth ETF Total Return</li> </ul>	21.45%
<ul> <li>Royce Quant Small-Cap Quality Value ETF Total Return</li> </ul>	21.21%
<ul> <li>WisdomTree US SmallCap Qual Div Gr ETF Total Return</li> </ul>	21.14%
Russell 2000 Total Return	16.93%
<ul><li>S&amp;P 600 Total Return</li></ul>	16.05%



#### **Communications**

The three best-performing Communications ETFs in 2023 were the Communication Services Select Sector SPDR® Fund (XLC), Global X Metaverse ETF (VR), and Vanguard Communication Services ETF (VOX), with gains of 52.81%, 51.24% and 44.8%, respectively.

#### Communications ETF Metrics Number of Funds (In the US Domicile, excluding 19 Median 2023 Returns 28.98% leverage & inverse funds) **Highest Return** 27.18% Average 2023 Returns 52.81% By the Communication Services Select Sector SPDR® Fund (XLC) View Comp Table → View Top Table → Top 10 Communications ETFs in 2023 38.82% Communication Services Sel Sect SPDR®ETF (XLC) Total Return 52 81% iShares Global Comm Services ETF (IXP) Total Return Global X Metaverse ETF (VR) Total Return 51.24% • First Trust S-Network Strmng & Gmng ETF (BNGE) Total Return 37.23% VanEck Vdo Gaming and eSprts ETF (ESPO) Total Return Vanguard Communication Services ETF (VOX) Total Return 44.80% 33.64% Fidelity® MSCI Communication ServicesETF (FCOM) Total Return 44.66% Global X Social Media ETF (SOCL) Total Return 30.91% • Fidelity® Metaverse ETF (FMET) Total Return 39.18% ProShares On-Demand ETF (OND) Total Return 27.05% -20.00% Date Range: 12/30/2022 - 12/29/2023

#### **Consumer Cyclical**

The three best-performing Consumer Cyclical ETFs in 2023 were the iShares US Home Construction ETF (ITB), SPDR® S&P Homebuilders ETF (XHB), and First Trust S-Network Future Vehicles & Technology ETF ETF (CARZ), with gains of 68.91%, 60.10%, and 42.45%, respectively.

Number of Funds In the US Domicile, excluding everage & inverse funds)	32	Median 2023 Returns	26.29%
Average 2023 Returns	29.87%	Highest Return By iShares US Home Construction ETF (ITB)	68.91%
/iew Comp Table →		View Top 23 Table →	
Top 10 Cons. Cyclical ETFs in 2023  ishares US Home Construction ETF (ITB) Total Return  SPDR® S&P Homebuilders ETF (XHB) Total Return  First Trust S-Network Fut Vhcl&Tech ETF (CAR2) Total  Fidelity® MSCI Consumer Discret ETF (FDIS) Total Re  Vanguard Consumer Discretionary ETF (VCR) Total Re	60.10% al Return 42.45% eturn 40.49%	Consumer Discret Sel Sect SPDR® ETF (XL Amplify Online Retail ETF (IBUY) Total Retu Defiance Hotel, Airline, and Cruise ETF (CRI iShares US Consumer Discretionary ETF (IV Invesco S&P SmallCap Cnsmr Discret ETF (IV)	77 38.01% JZ) Total Return 35.26% (C) Total Return 34.04%
			50.91 50.00 50.00 42.45 40.45 33.6 33.25 0.00%

#### **Consumer Defensive**

The three best-performing Consumer Defensive ETFs in 2023 were the Invesco S&P SmallCap Consumer Staples ETF (PSCC), Invesco Dorsey Wright Consumer Staples Momentum ETF (PSL), and iShares Global Consumer Staples ETF (KXI), with gains of 14.82%, 12.31%, and 2.45%, respectively.

Number of Funds In the US Domicile, excluding leverage inverse funds)	14	Median 2023 Returns	1.35%
Average 2023 Returns	0.40%	Highest Return By Invesco S&P SmallCap Consumer Staples ETF (PSCC)	14.82%
View Comp Table →		View Top 23 Table →	
Invesco S&P SmallCap Consumer Stapl ETF (PSCC) Total Return Invesco DW Consumer Staples Momt ETF (PSL) Total Return Ishares Global Consumer Staples ETF (KXI) Total Return Vanguard Consumer Staples ETF (VDC) Total Return Invesco Food & Beverage ETF (PBJ) Total Return	1 12.31% • F 2.45% • V 2.37% • C	idelity® MSCI Consumer Staples ETF (FSTA) Total Return irst Trust Chsmr Staples AlphaDEX® ETF (FXG) Total Return gegTech Plant-based Innov1 & Clmt ETF (EATV) Total Return onsumer Staples Select Sector SPDR® ETF (KLP) Total Return Shares US Consumer Staples ETF (IYK) Total Return	0.73%
			2,45% 2,37% 2,31% 2,08% 1,97% 0,83% -2,01% -10,00%

## **Energy**

The three best-performing Energy ETFs in 2023 were the Invesco Oil & Gas Services ETF (PXJ), VanEck Oil Refiners ETF (CRAK), and FT Energy Income Partners Strategy ETF (EIPX), with gains of 14.43%, 13.71%, and 10.73%, respectively.

Average 2023 Returns  View Comp Table   Top 10 Energy ETFs in 2023  Invesco Oil & Gas Services ETF (PXJ) Total Return  VanEck Oil Refiners ETF (CRAK) Total Return  FT Energy Income Partners Strategy ETF (EIPX) Total Return  Invesco Energy Exploration & Prod ETF (PXE) Total Return  SPDR® S&P Oil & Gas Equipment & Sves ETF (XES) Total Return	13.71% •	Highest Return By Invesco Oil & Gas Sen ETF (PXJ)  View Top 23 Table  Invesco Dorsey Wright Energy MomentumETF ( Invesco S&P SmallCap Energy ETF (PSCE) Tota	<b>→</b>	43%
Top 10 Energy ETFs in 2023  Invesco Oil & Gas Services ETF (PXJ) Total Return VanEck Oil Refiners ETF (CRAK) Total Return FT Energy Income Partners Strategy ETF (EIPX) Total Return Invesco Energy Exploration & Prod ETF (PXE) Total Return	14.43% • 13.71% •	Invesco Dorsey Wright Energy MomentumETF (		
Invesco Oil & Gas Services ETF (PXJ) Total Return     VanEck Oil Refiners ETF (CRAK) Total Return     FT Energy Income Partners Strategy ETF (EIPX) Total Return     Invesco Energy Exploration & Prod ETF (PXE) Total Return	14.43% • 13.71% •		(PXI) Total Return 5.47%	
on one our one day equipmentacytes err (XES) total Re		First Trust Nasdaq Oil & Gas ETF (FTXN) Total f Invesco S&P 500® Equal Weight Energy ETF (R IShares US Oil Equipment & Services ETF (IEZ)	al Return 5.06% Return 4.90% RSPG) Total Return 4.47%	
				14.43 13.71 10.73 7.669 6.683 5.479 5.063 4.909 4.479 4.459

**Financial** 

# Healthcare

The three best-performing Financial ETFs in 2023 were the Gabelli Financial Services Opp ETF (GABF), SPDR® S&P Capital Markets ETF (KCE), and Putnam BDC Income ETF (PBDC), with gains of 38.89%, 32.04%, and 30.48%, respectively.

The three best-performing Healthcare ETFs in 2023 were the Harbor Health Care ETF (MEDI), Virtus LifeSci Biotech Products ETF (BBP), and ARK Genomic Revolution ETF (ARKG), with gains of 22.51%, 17.88%, and 16.22%, respectively.

Number of Funds In the US Domicile, excluding everage & inverse funds)	32	Median 2023 Returns	12.09%
Average 2023 Returns	11.66%	<b>Highest Return</b> By Gabelli Financial Services Opp ETF (GABF)	38.89%
/iew Comp Table →		View Top 23 Table →	
OP 10 Financial ETFs in 2023  Gabelli Financial Services Opp ETF (GABF) Total Return SPDR® S&P Capital Markets ETF (KCE) Total Return Putnam BDC Income ETF (PBDC) Total Return VanEck BDC Income ETF (BIZD) Total Return i Shares MSCI Europe Financials ETF (EUFN) Total Return	VAL 38.89% 32.04% 30.48% 27.06% 26.18%	Invesco KBW High Dividend Yld Fincl ETF (KBWD) Total Return     Ishares US Financial Services ETF (IYG) Total Return     Ishares US Financials ETF (IYF) Total Return     Ishares US Broker-Dealers&Secs Exchs ETF (IAI) Total Return     Davis Select Financial ETF (DFNL) Total Return	16.09% 15.34%
			32.04% 30.48% 27.06% 26.18% 20.21% 15.09% 15.34% 15.28% 14.44%
	A LANGE		0.00%

Healthcare ETF Metrics	6		
Number of Funds (in the US Domicile, excluding leverage & inverse funds)	56	Median 2023 Returns	2.59%
Average 2023 Returns	2.36%	Highest Return By Harbor Health Care ETF (MEDI)	22.51%
View Comp Table →		View Top 23 Table →	
Top 10 Healthcare ETFs in 2023			
Harbor Health Care ETF (MEDI) Total Return     Virtus LifeSci Biotech Products ETF (BBP) Total Return     ARK Genomic Revolution ETF (ARKG) Total Return     Putnam BioRevolution ETF (SYNB) Total Return     IQ Healthy Hearts ETF (HART) Total Return	17.88% 16.22% 12.13%	Global X Aging Population ETF (AGNG) Total Return ALPS Medical Breakthroughs ETF (SBIO) Total Return Principal Healthcare Innovators ETF (BTEC) Total Return SPDR® 5&P Biotech ETF (XBI) Total Return First Trust Indxx Global Mdcl Dvcs ETF (MDEV) Total Return	9.18% 8.68% 8.03% 7.60% 7.55%
			22.51% 17.88% 16.22% 9.18% 9.18% 8.68% 7.55% -20.00%
Jan '23 Mar '23 May '23 Date Range: 12/30/2022 - 12/29/2023	Jul '23	Sep '23 Nov '23	-40.00%

#### **Industrials**

The three best-performing Industrial ETFs in 2023 were the Invesco Building & Construction ETF (PKB), Invesco Dorsey Wright Industrials Momentum ETF (PRN), and Invesco S&P SmallCap Industrials ETF (PSCI), with gains of 55.29%, 37.96%, and 31.64%, respectively.

verage & inverse funds)	30	Median 2023 Returns	21.48%
verage 2023 Returns	20.83%	Highest Return By Invesco Building & Construction ETF (PKB)	55.29%
iew Comp Table →		View Top 23 Table →	
p 10 Industrials ETFs in 2023  Invesco Building & Construction ETF (PKB) Total Re Invesco Dorsey Wright IndustrialsMomtETF (PRN)  Invesco S&P SmallCap Industrials ETF (PSC) Total  First Trust RBA Amer Indl Renais TM ETF (AIRR) Tot  IQ Cleaner Transport ETF (CLNR) Total Return	Total Return 37.96% • 5 Return 31.64% • i al Return 31.43% • 5	First Trust Indtls/PrdcrDurbAlphaDEX®ETF (FXR) Total Ret SPDR® \$&P Transportation ETF (XTN) Total Return Shares Transportation Average ETF (IYT) Total Return SonicShares" Global Shipping ETF (BOAT) Total Return SPDR® S&P Aerospace & Defense ETF (XAR) Total Return	26.98% 25.23% 24.64% 24.43% 23.79%
			40.00% 55,29% 40.00% 31,64% 31,64% 28,09% 29,98% 24,64% 24,43% 23,79% 0.00%

#### **Natural Resources**

The three best-performing Natural Resources ETFs in 2023 were the Sprott Uranium Miners ETF (URNM), Global X Uranium ETF (URA), and VanEck Steel ETF (SLX), with gains of 52.08%, 37.90%, and 31.15%, respectively.

Number of Funds (In the US Domicile, excluding everage & inverse funds)	52	Median 2023 Returns	12.469
Average 2023 Returns	8.83%	Highest Return By Sprott Uranium Miners ETF (URNM)	52.089
View Comp Table →		View Top 23 Table →	
op 10 Natural Resources ETFs in 20	023		
•	VAL		
Sprott Uranium Miners ETF (URNM) Total Return	52.08%	<ul> <li>Ecofin Global Water ESG (EBLU) Total Return</li> </ul>	20.94%
Global X Uranium ETF (URA) Total Return	37.90%	First Trust Water ETF (FIW) Total Return	20.34%
VanEck Steel ETF (SLX) Total Return	31.15%	ProShares Smart Materials ETF (TINT) Total Return	20.05%
Invesco Global Water ETF (PIO) Total Return	22.20%	<ul> <li>Invesco S&amp;P SmallCap Materials ETF (PSCM) Total Return</li> </ul>	19.86%
SPDR® S&P Metals and Mining ETF (XME) Total Ret		Global X Clean Water ETF (AQWA) Total Return	19.09%
			52. 37. 31. 25.0 20. 20. 19.1

#### **Real Estate**

The three best-performing Real Estate ETFs in 2023 were the Global X Data Center REITs & Digital Infrastructure ETF (VPN), Pacer Benchmark Industrial RE SCTR ETF (INDS), and VanEck Mortgage REIT Income ETF (MORT), with gains of 18.14%, 17.85%, and 14.90%, respectively.

#### **Real Estate ETF Metrics** Number of Funds (In the US Domicile, excluding 42 Median 2023 Returns 11.79% leverage & inverse funds) **Highest Return** 11.47% Average 2023 Returns By Global X Data Center REITs & 18.14% Digital Infrastructure ETF (VPN) View Comp Table → View Top 23 Table → Top 10 Real Estate ETFs in 2023 Global X Data Cntr REITs&Dqtl Infrs ETF (VPN) Total Return 18.14% SPDR® Dow Jones REIT ETF (RWR) Total Return 13.78% Pacer Benchmark Industrial RE SCTR ETF (INDS) Total Return 17.85% . ALPS Active REIT ETF (REIT) Total Return 13.78% VanEck Mortgage REIT Income ETF (MORT) Total Return 14.90% iShares Core US REIT ETE (USRT) Total Return. 13.68% · iShares Mortgage Real Estate Capped ETF (REM) Total Return 14.55% JPMorgan Realty Income ETF (JPRE) Total Return 13.43% JPMorgan BetaBuilders MSCI US REIT ETF (BBRE) Total Return First Trust S&P REIT ETF (FRI) Total Return 13 28% 24.00% -12.00% May '23 Jul '23 Sep '23 Date Range: 12/30/2022 - 12/29/2023

#### **Technology**

The three best-performing Technology ETFs in 2023 were the Bitwise Web3 ETF (BWEB), ARK Next Generation Internet ETF (ARKW), and ARK Fintech Innovation ETF (ARKF), with gains of 98.17%, 96.89%, and 93.27%, respectively.

Number of Funds (In the US Domicile, excluding leverage & inverse funds)	121	Median 2023 Returns	41.29%
Average 2023 Returns	42.54%	Highest Return By Bitwise Web3 ETF (BWEB)	98.17%
View Comp Table →		View Top 23 Table →	
Fitwise Web3 ETF (BWEB) Total Return  ARK Next Generation Internet ETF (ARKW) Total Return  ARK Fintech Innovation ETF (ARKF) Total Return  Spear Alpha ETF (SPRX) Total Return  SoFi Web 3 ETF (TWEB) Total Return	96.89% 93.27% 88.02%	VanEck Semiconductor ETF (SMH) Total Return SPDR® NYSE Technology ETF (XNTK) Total Return IShares Semiconductor ETF (SDXX) Total Return TrueShares Tech, Al and Deep Lrng ETF (LRNZ) Total ReFirst Trust NASDAQ-100-Tech Sector ETF (QTEC) Total	
			55.89 73.37 70.13 67.13 67.02
<b>V</b>			0.00%

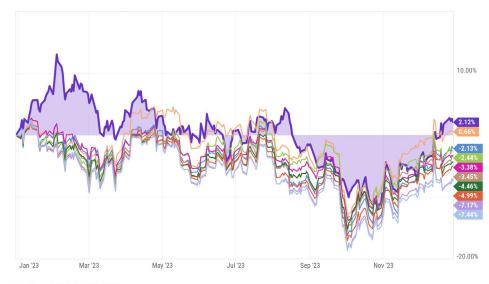
#### **Utilities**

The three best-performing Utilities ETFs in 2023 were the Invesco S&P SmallCap Utilities & Communication Services ETF (PSCU), iShares Global Utilities ETF (JXI), and First Trust Utilities AlphaDEX® ETF (FXU), returning 2.12%, 0.66%, and -2.13%, respectively.

Utilities ETF Metrics	
Number of Funds (In the US Domicile, excluding leverage & inverse funds)	12
Average 2023 Returns	-4.47%
Median 2023 Returns	-3.95%
Highest Return By Invesco S&P SmallCap Utilities & Communication Services ETF	2.12%
View Comp Table → View Top 2	23 Table →

### Top 10 Utilities ETFs in 2023

<ul> <li>Invesco S&amp;P SmallCap Ult &amp; Comnc Svc ETF (PSCU) Total Return</li> </ul>	2.12%
<ul> <li>iShares Global Utilities ETF (JXI) Total Return</li> </ul>	0.66%
<ul> <li>First Trust Utilities AlphaDEX® ETF (FXU) Total Return</li> </ul>	-2.13%
<ul> <li>Virtus Reaves Utilities ETF (UTES) Total Return</li> </ul>	-2.44%
<ul> <li>First Trust EIP Carbon Impact ETF (ECLN) Total Return</li> </ul>	-3.38%
<ul> <li>Invesco S&amp;P 500® Equal Weight Utilts ETF (RSPU) Total Return</li> </ul>	-3.45%
<ul> <li>Invesco Dorsey Wright Utilities Momt ETF (PUI) Total Return</li> </ul>	-4.46%
<ul> <li>iShares US Utilities ETF (IDU) Total Return</li> </ul>	-4.99%
<ul> <li>Utilities Select Sector SPDR® ETF (XLU) Total Return</li> </ul>	-7.17%
<ul> <li>Fidelity® MSCI Utilities ETF (FUTY) Total Return</li> </ul>	-7.44%



Date Range: 12/30/2022 - 12/29/2023

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#### **Conclusion**

2023 marked a remarkable turnaround in equity markets, with significant gains across major indices. The year's success story was led by sectors like technology, while Small and Mid Cap ETFs, especially in the Growth category, frequently outperformed their benchmarks, highlighting the potential of lesser-followed market segments.

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Saved

#### 26 Hours

of time per month in their sales process\*

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\*\*\*\*

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