

YCHARTS

Monthly Market Wrap

July 2026

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Released August 4, 2026

The Effect of Missing the Best Market Days



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Asset Class Performance

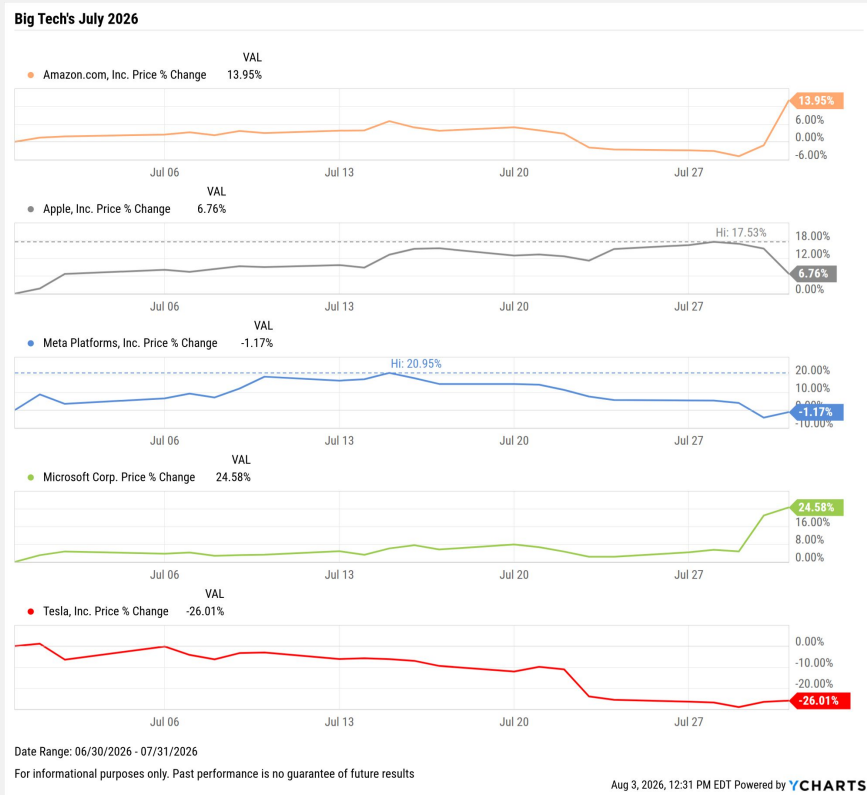
YTD Total Return	1 month Total Return	3 month Total Return	6 month Total Return	1 year Total Return	3 year Total Return	5 year Total Return	10 year Total Return
Commodities 39.7%	Commodities 12.6%	US Value 9.3%	Commodities 27.2%	Commodities 41.6%	Emerging Markets 19.9%	Commodities 15.7%	US Growth 17.5%
US Value 20.7%	US Value 3.8%	US Small 5.0%	US Value 15.4%	Emerging Markets 37.1%	S&P 500 19.3%	S&P 500 12.9%	S&P 500 15.1%
Emerging Markets 20.3%	US Real Estate 2.7%	Emerging Markets 4.9%	US Small 12.8%	US Small 34.2%	US Growth 19.3%	US Growth 11.9%	US Value 11.6%
US Small 18.9%	World exUSA 2.1%	World exUSA 4.9%	Emerging Markets 10.5%	US Value 31.2%	US Value 17.9%	US Value 11.8%	US Small 10.6%
US Real Estate 13.1%	S&P 500 -0.1%	S&P 500 4.2%	US Real Estate 10.2%	World exUSA 25.6%	World exUSA 17.1%	World exUSA 10.2%	World exUSA 10.1%
World exUSA 11.9%	US Treasuries -1.1%	US Real Estate 2.7%	S&P 500 8.6%	S&P 500 19.6%	Commodities 15.2%	Emerging Markets 8.5%	Commodities 9.8%
S&P 500 10.1%	Aggregate Bonds -1.3%	Muni Bonds -0.5%	World exUSA 6.8%	US Real Estate 13.8%	US Small 15.1%	US Small 7.1%	Emerging Markets 9.6%
Muni Bonds 0.4%	Muni Bonds -1.9%	US Growth -0.6%	US Growth 1.9%	US Growth 8.0%	US Real Estate 9.3%	US Real Estate 2.7%	US Real Estate 5.5%
US Growth 0.3%	Emerging Markets -3.0%	US Treasuries -0.7%	Muni Bonds -0.5%	Muni Bonds 5.3%	Aggregate Bonds 3.7%	Muni Bonds 0.5%	Muni Bonds 1.9%
Aggregate Bonds -0.7%	US Small -3.0%	Aggregate Bonds -0.8%	US Treasuries -0.7%	Aggregate Bonds 2.7%	Muni Bonds 3.0%	Aggregate Bonds -0.4%	Aggregate Bonds 1.3%
US Treasuries -0.8%	US Growth -4.8%	Commodities -6.3%	Aggregate Bonds -0.8%	US Treasuries 2.0%	US Treasuries 2.9%	US Treasuries -0.9%	US Treasuries 0.7%

Past performance is no guarantee of future results. You cannot invest directly in an index.

*Data as of 7/31/2026

Asset	Index
US Real Estate	Dow Jones US Real Estate Index Total Return
US Growth Stocks	Russell 1000 Growth Total Return
Commodities	S&P GSCI Total Return
US Small Cap	Russell 2000 Total Return
S&P 500	S&P 500 Total Return
US Value Stocks	Russell 1000 Value Total Return
World ex USA	MSCI World Ex USA Total Return
Emerging Markets	MSCI Emerging Markets Total Return
Aggregate Bonds	Barclays US Aggregate Total Return
Muni Bonds	Barclays Municipal Bond Total Return
US Treasuries	Barclays US Treasury Total Return

Off the YCharts! Big Tech's Volatile July 2026



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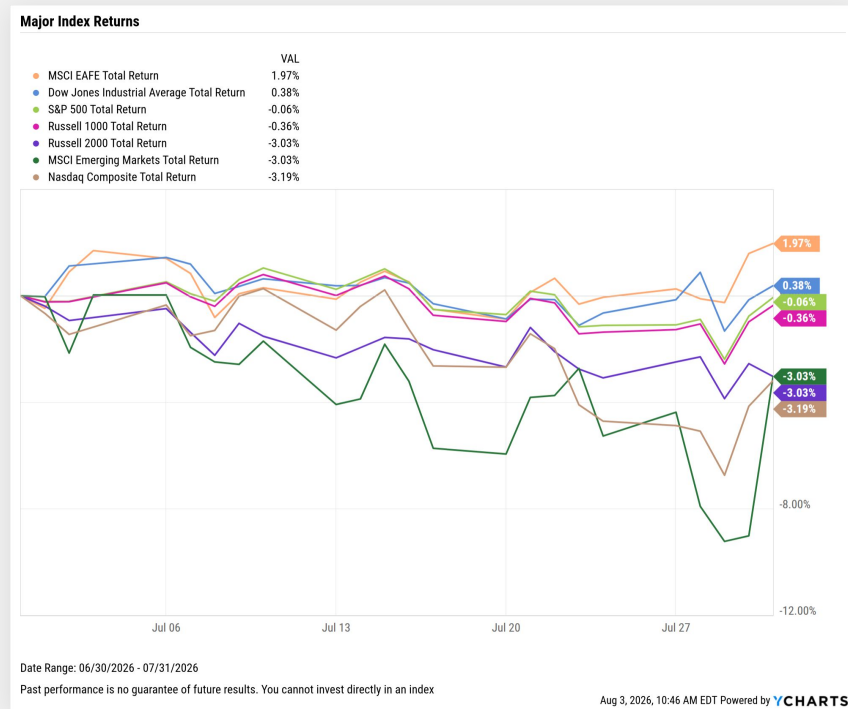
Equity Performance

Charts and tables highlighting the performance of stock market indices, sectors, and individual securities

Key Stock Market Index Performance

July 2026:

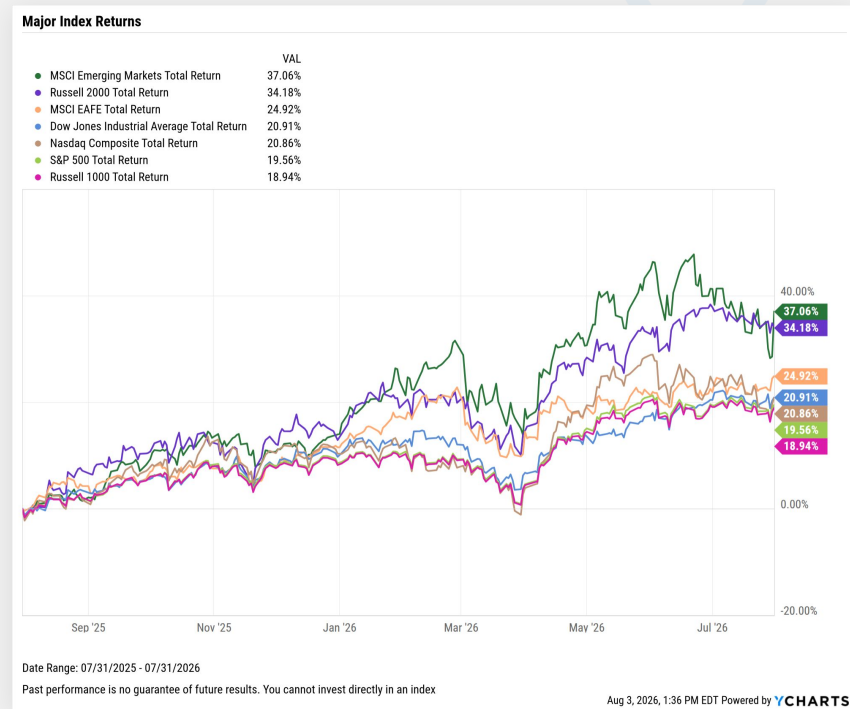
EAFE Leads with 2% gain; Russell 2K, Nasdaq down 3%



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Trailing Twelve Months (TTM):

Emerging Markets lead with 37.1% gain, Dow up 20.9%

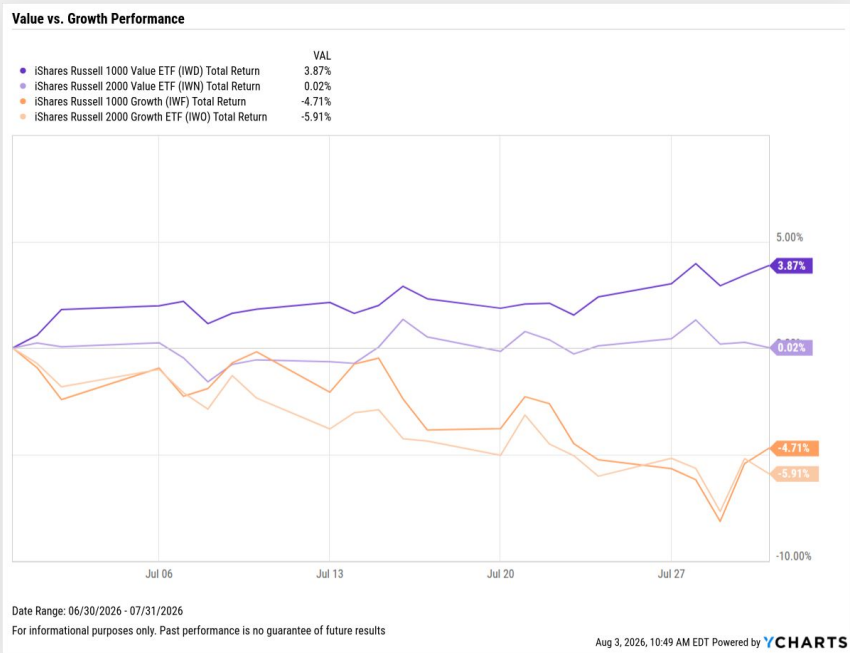


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Value vs. Growth Performance

July 2026:

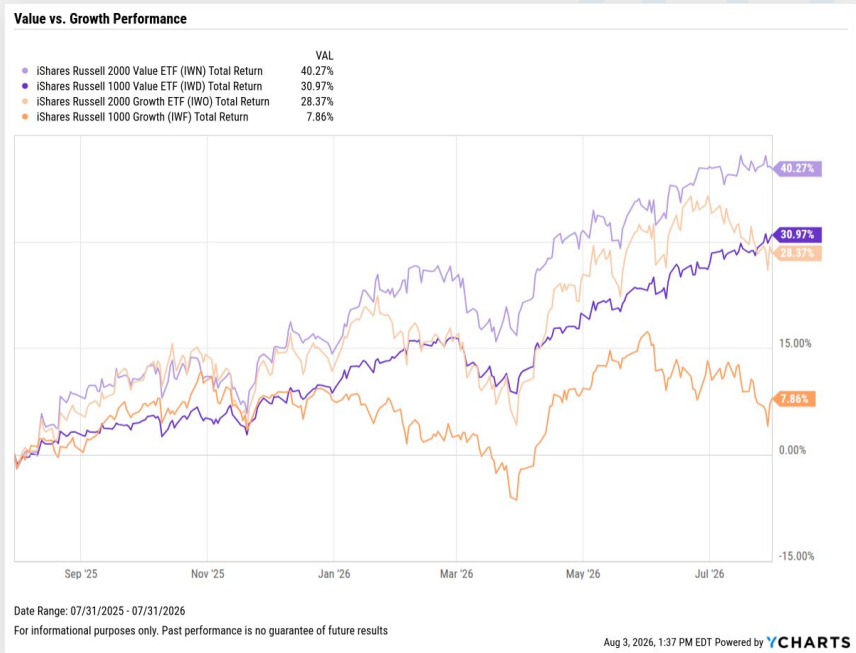
Large-cap Value leads with 3.9% gain, Large-Cap Growth and Small-Cap Growth slump 4.7% and 5.9% respectively



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Trailing Twelve Months (TTM):

Small-cap Value leads up 40.3%, Large-cap Growth's gain of 7.9% is a relative lag

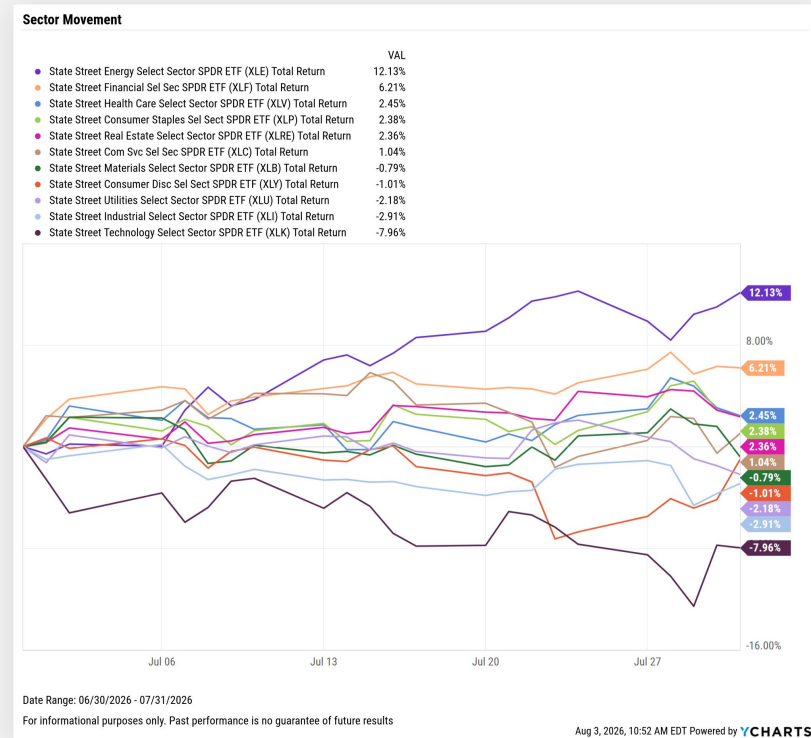


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Domestic Sector Performance

July 2026:

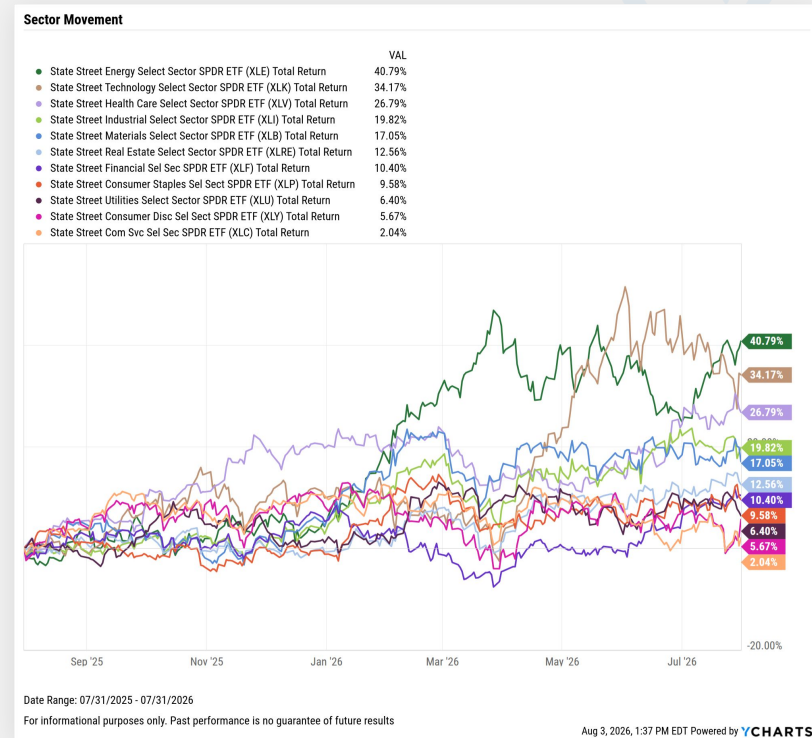
Energy soars 12.1%, Tech lags with 8% decline



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Trailing Twelve Months (TTM):

All eleven sectors higher, Energy leads with 40.8% gain



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Best-Performing S&P 500 Stocks of the Month

Ticker	Name	July Price Returns	YTD Price Returns	Industry	Sector
CTSH	Cognizant Technology Solutions	▲ 42.9%	▼ -33.3%	IT Services	Information Technology
ACN	Accenture Plc	▲ 33.3%	▼ -38.2%	IT Services	Information Technology
PYPL	PayPal Holdings, Inc.	▲ 32.5%	▼ -2.0%	Financial Services	Financials
WDAY	Workday, Inc.	▲ 31.0%	▼ -25.4%	Software	Information Technology
WTW	Willis Towers Watson Plc	▲ 28.5%	▲ 2.2%	Insurance	Financials
CBOE	Cboe Global Markets, Inc.	▲ 27.8%	▲ 23.6%	Capital Markets	Financials
PSX	Phillips 66	▲ 25.2%	▲ 64.0%	Oil, Gas & Consumable Fuels	Energy
MSFT	Microsoft Corp.	▲ 24.6%	▼ -3.9%	Software	Information Technology
HPQ	HP, Inc.	▲ 24.3%	▲ 22.4%	Tech Hardware, Storage & Peripherals	Information Technology
DXCM	DexCom, Inc.	▲ 23.9%	▲ 25.7%	Health Care Equipment & Supplies	Health Care

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Worst-Performing S&P 500 Stocks of the Month

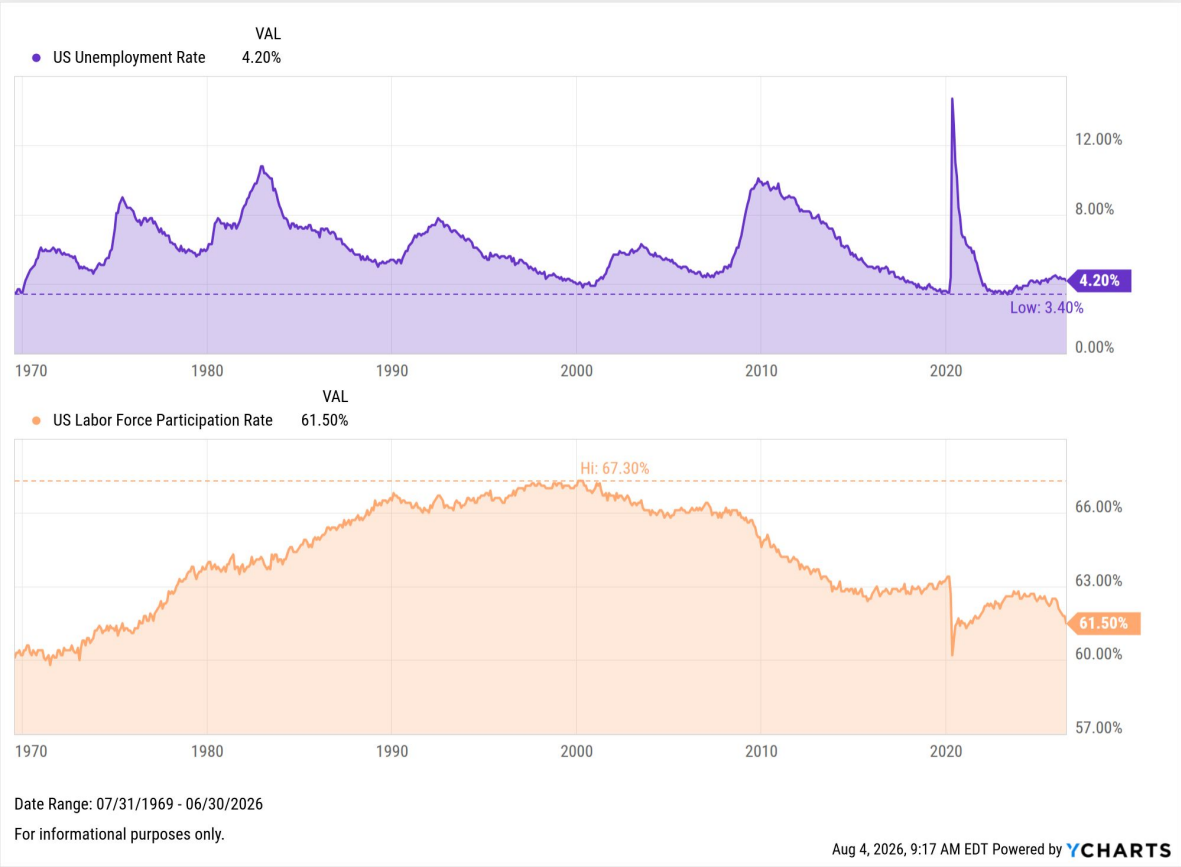
Ticker	Name	July Price Returns	YTD Price Returns	Industry	Sector
SNDK	Sandisk Corp.	▼ -46.6%	▲ 411.8%	Tech Hardware, Storage & Peripherals	Information Technology
GLW	Corning, Inc.	▼ -45.9%	▲ 57.9%	Electronic Equipment, Instruments, Components	Information Technology
KLAC	KLA Corp.	▼ -39.4%	▲ 50.5%	Semiconductors & Semi. Equipment	Information Technology
MRVL	Marvell Technology, Inc.	▼ -37.0%	▲ 120.7%	Semiconductors & Semi. Equipment	Information Technology
INTC	Intel Corp.	▼ -35.4%	▲ 144.4%	Semiconductors & Semi. Equipment	Information Technology
COHR	Coherent Corp.	▼ -33.4%	▲ 42.4%	Electronic Equipment, Instruments, Components	Information Technology
GNRC	Generac Holdings, Inc.	▼ -32.7%	▲ 44.5%	Electrical Equipment	Industrials
LRCX	Lam Research Corp.	▼ -32.4%	▲ 71.2%	Semiconductors & Semi. Equipment	Information Technology
FLEX	Flex Ltd.	▼ -29.8%	▲ 88.3%	Electronic Equipment, Instruments, Components	Information Technology
AMAT	Applied Materials, Inc.	▼ -29.8%	▲ 97.5%	Semiconductors & Semi. Equipment	Information Technology

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Economic Data

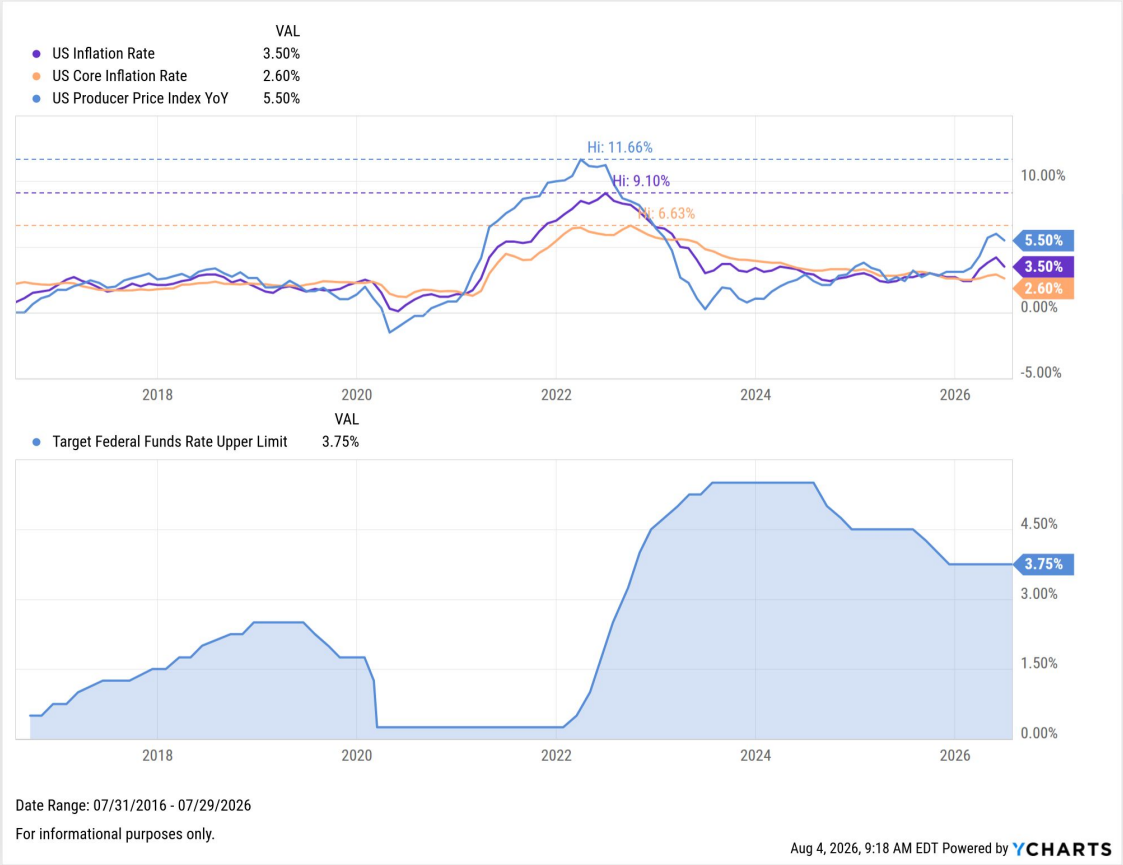
Select charts and data highlighting the major economic events of the past month

Employment



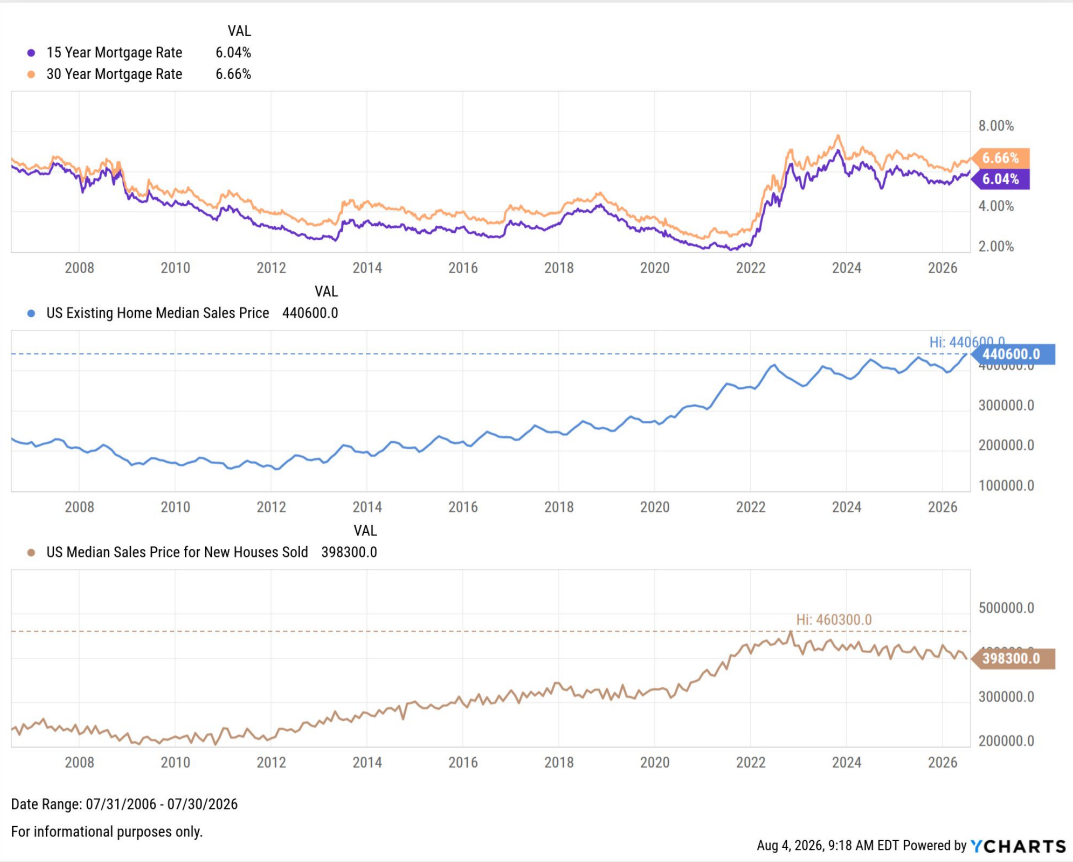
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Inflation vs. Fed Funds Rate



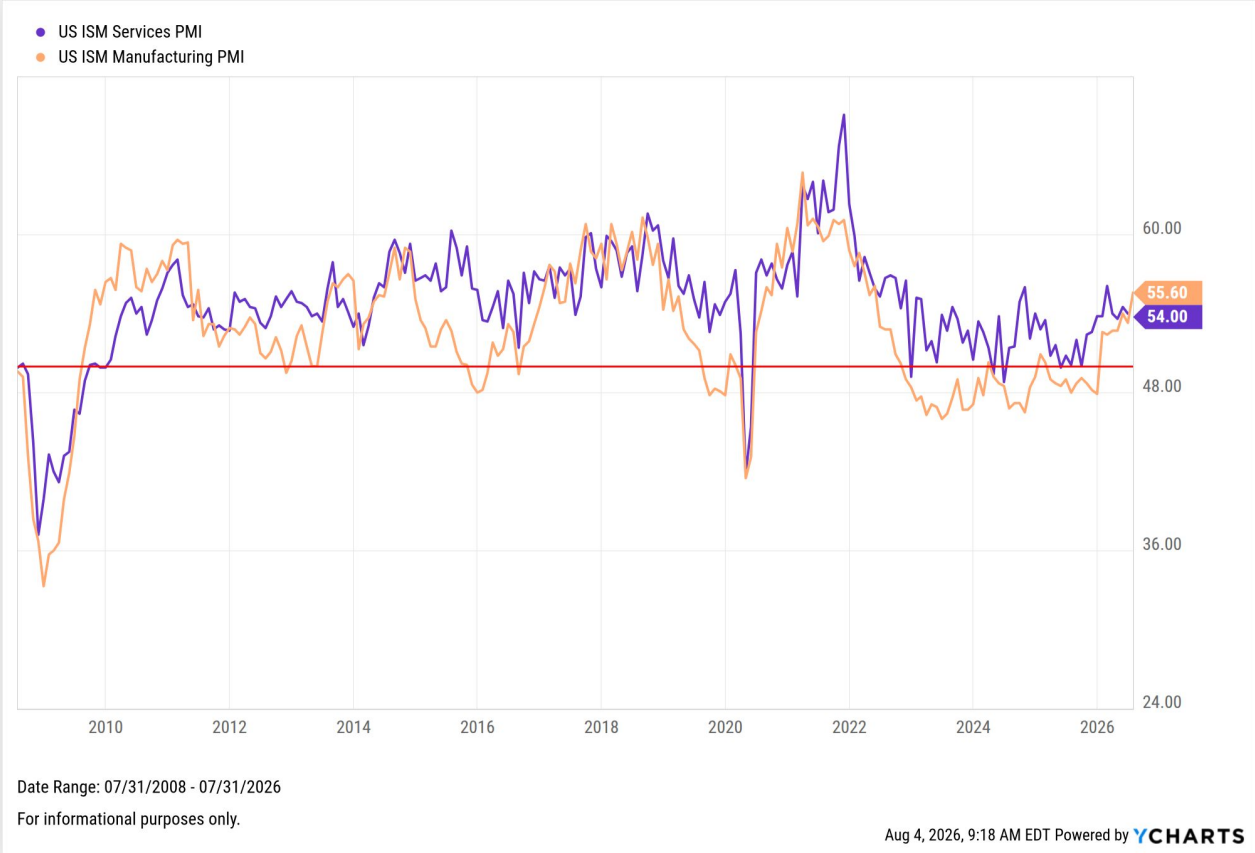
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Housing Prices and Mortgage Rates



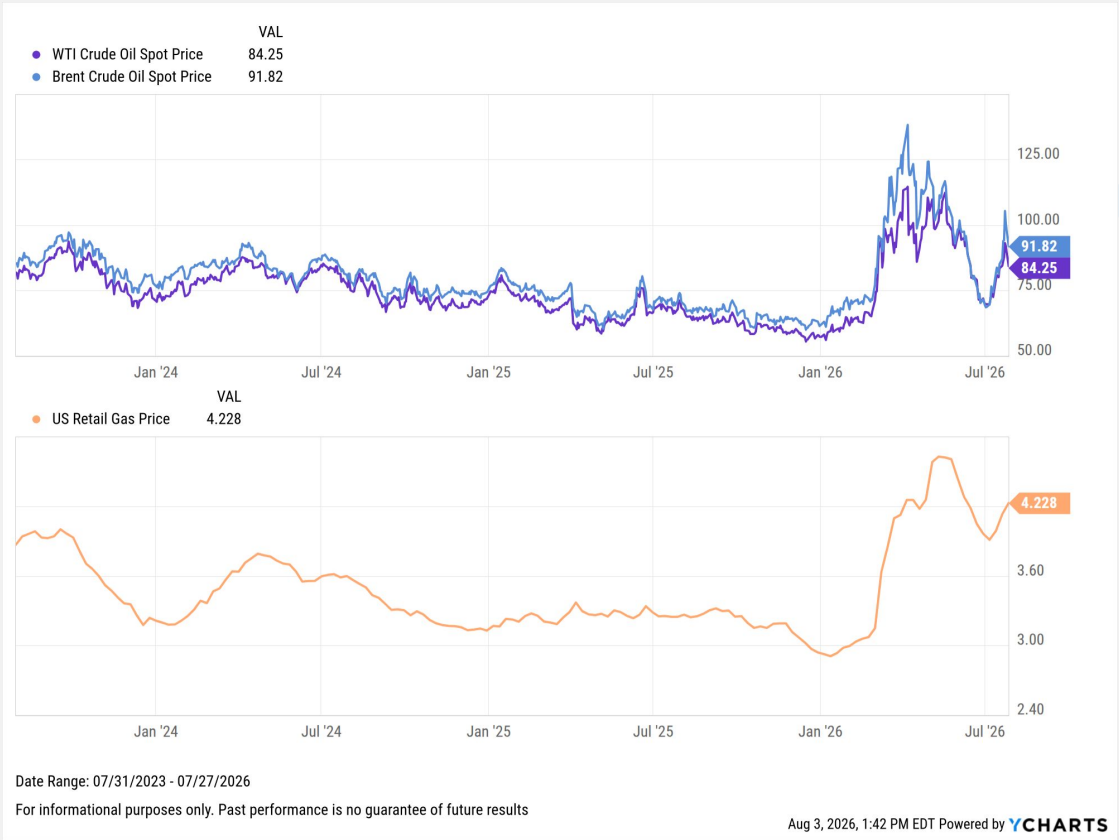
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Services and Manufacturing Sectors Signal Further Expansion



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Oil Prices Spike, Continuing Whipsaw Trend



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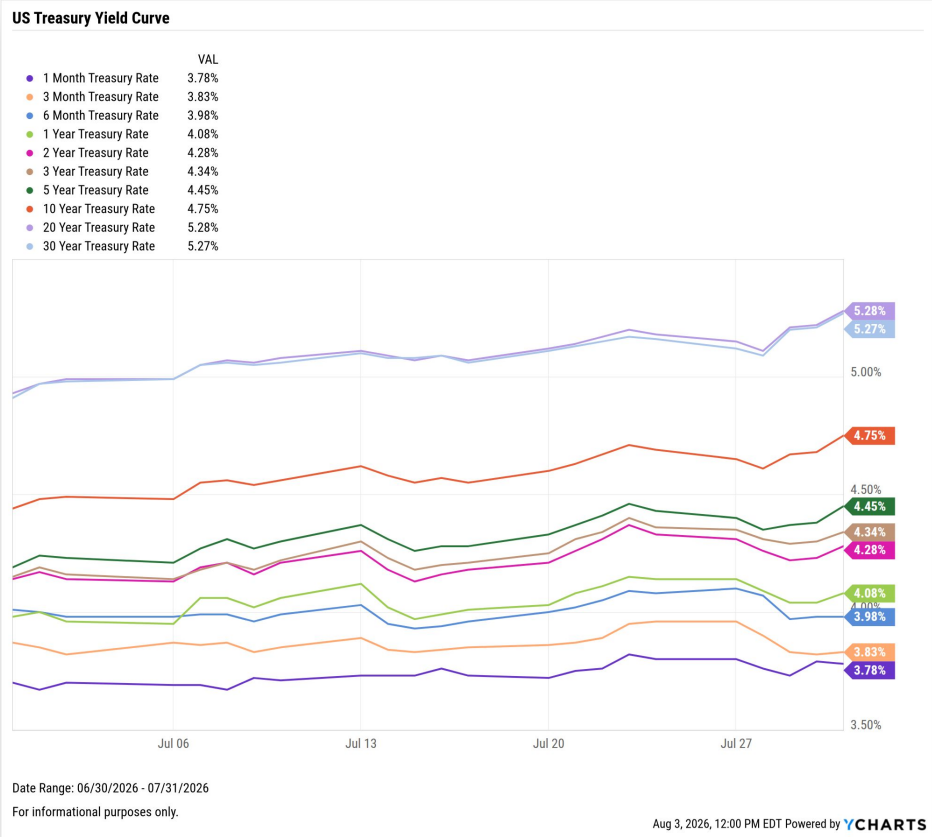
Fixed Income

Featuring the US Treasury Yield Curve, plus
performance of select bond ETFs

US Treasury Yield Curve

Duration	Rate	MoM Δ
1-Month	3.78%	▲ 8 bps
3-Month	3.83%	▼ 4 bps
6-Month	3.98%	▼ 3 bps
1-Year	4.08%	▲ 10 bps
2-Year	4.28%	▲ 14 bps
3-Year	4.34%	▲ 19 bps
5-Year	4.45%	▲ 26 bps
10-Year	4.75%	▲ 31 bps
20-Year	5.28%	▲ 35 bps
30-Year	5.27%	▲ 36 bps

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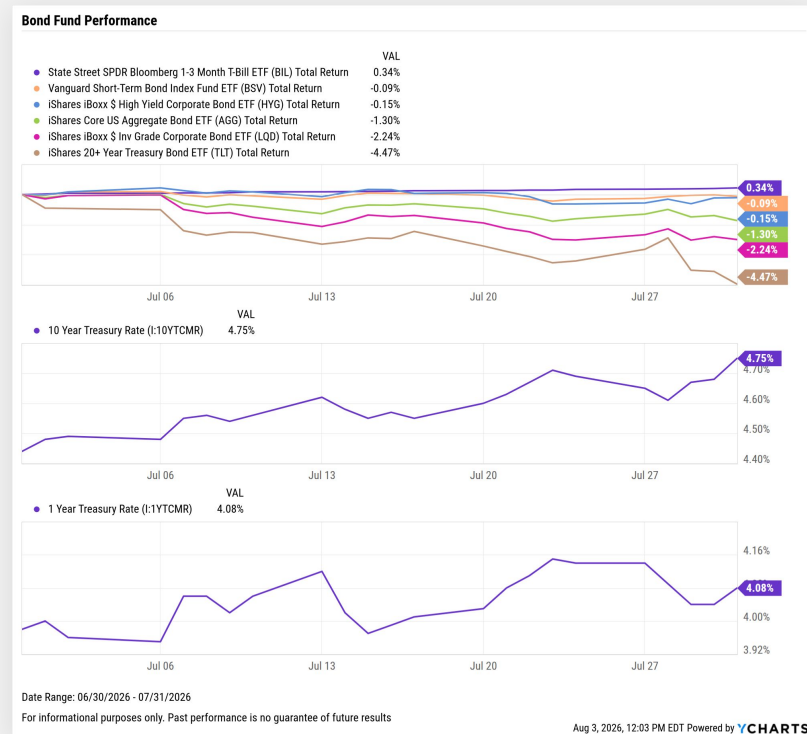


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Bond Fund Performance

July 2026:

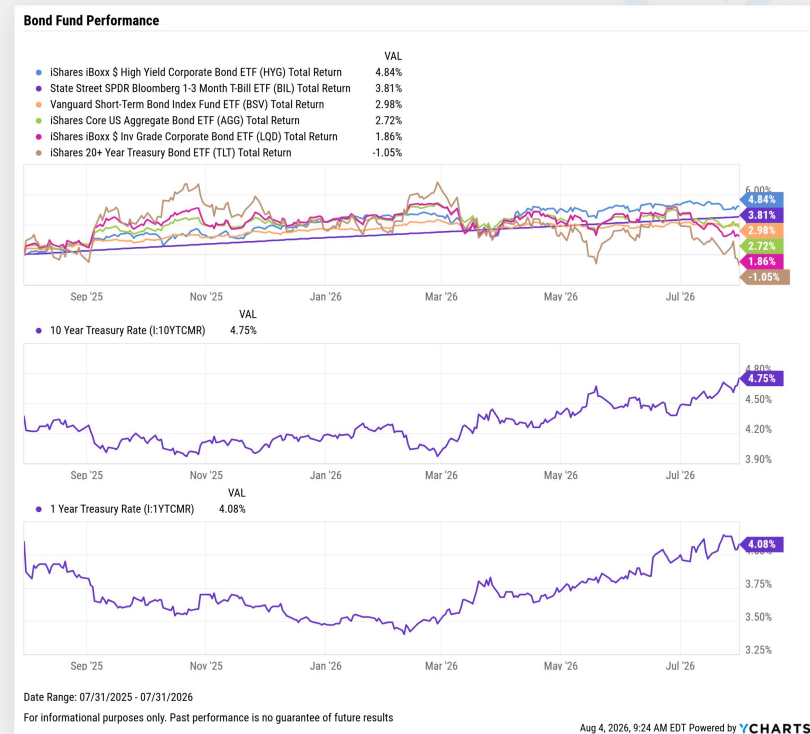
Short-term BIL up 0.3%, all other bond funds negative



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Trailing Twelve Months (TTM):

High Yield Corporate up 4.8%, TLT down 1.1%



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